



#### Talent Acquisition & Retention Workshop (Onboarding & Retention)



**VINCE JORDAN** 

FEB 15, 2023

PITTSBURGH TECHNOLOGY COUNCIL









- 1. Current State of the Talent Pipeline Program
- 2. Building High Performing Teams
- 3. Current State of Recruiting & Hiring
- 4. How Training Providers prepare Students for the Interview Process
- 5. Best Practice: Onboarding
- 6. How Training Providers prepare Students for their 1<sup>st</sup> Day on the Job
- 7. Strategies to enhance employee engagement through Diversity & Inclusion
- 8. Expectations & Trust









- 8. Tools to improve Engagement build Trust
- 9. Impact of Engagement on Productivity
- **10.Strategic Goal: Engaged Teams**
- **11.Best Practice: Retention**
- **12.Best Practice Employer Discussion**
- **13.Reporting New Hire Data**
- 14.The Road to Signing Day







#### **Talent Pipeline Program Current State**



## **Talent Pipeline Program and Flag Specific**







## **Talent Pipeline Program**

NEW YORK DBuffalo **New England Flag** Detroit **FY23** bor Pennsylvania Talent Pipeline Project edo Cleve CONNEC **Philly Flag Pittsburgh Flag FY21** New York **FY22** urgh OHIO lphi Columbus NEW JERSEY AND Washington ELAWARE Employers 126 w/ 8 Deferred = 118 Charlottesvil Hampton Roads Flag **FY22 Training Partners** VIRGINIA 0 91 w/ 1 Deferred = 90 irginia Beach As of 1/19/23 Virginia Talent Pipeline Project ensbord ODurham NAV5

NAVAL SEA SYSTEMS COMMAND



# **2021-2023 Philly Pilot Retention Data**



14/5

8/2

72%

16

5

27/29

Total

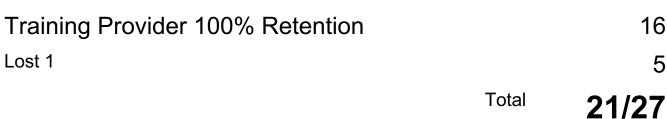
Total Employers at 12/1/21	36
Deferred	4
Withdrew	1
Without Accepted Offers	3
With Accepted Offers	28
# Accepted Offers	267
# Started	259
# Retained	175
# Departed	84
Retention Rate	68%

#### **Employer Performance** 100% Retention/Lost 1 In Control/In Discussion

Talent Pipeline Performance:	
•	

#### **CTE/Employee Referral**

# **Training Provider Performance:**





as of 01/31/23



as of 2/2//2023

m

## Pittsburgh Flag Scorecard



EMPLOYERS		TRAINING PROVIDERS		
Goal: 30   Actual: 32   Deferred: 4		Actual: 17		
Demand Signal: 329 (previous 364) Available Supply: 1258 (previous 1899)			)	
VSMA Complete: 26				
Training Provider Site Visits	71↑	Screened Candidates:	656↑	
Offers	113↑	Employer Partner Site Visits	35↑	
Hires	101↑	Offers	None Reported	
Started First Day	85↑			







#### **Recruiting and Hiring Update**



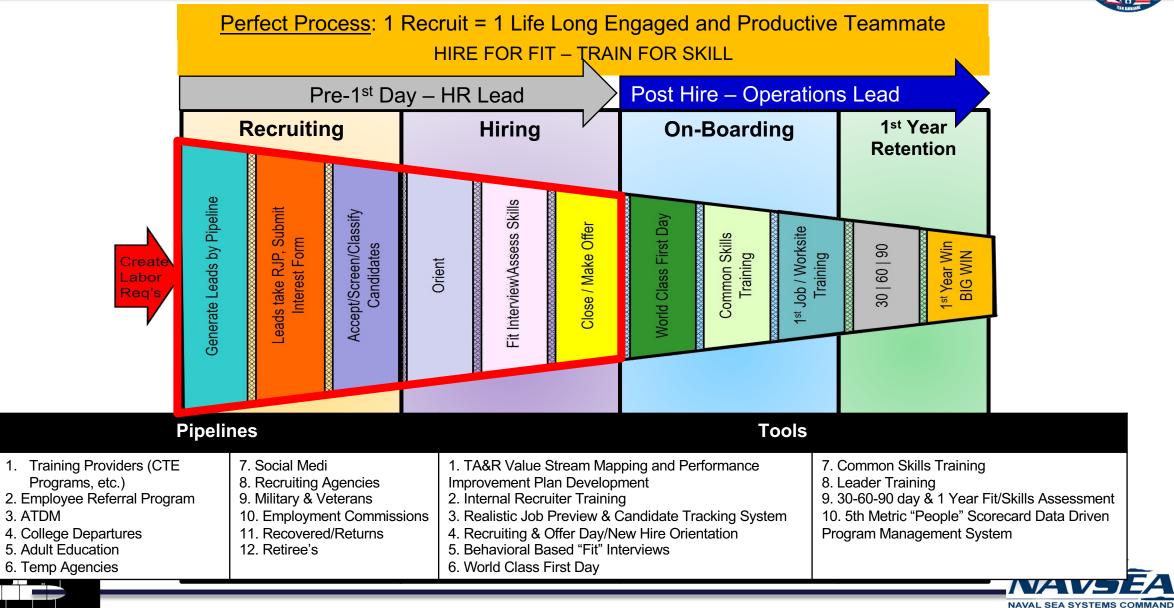
# In this section we will discuss... How's things are going with Partners in Recruiting and Hiring strategies.











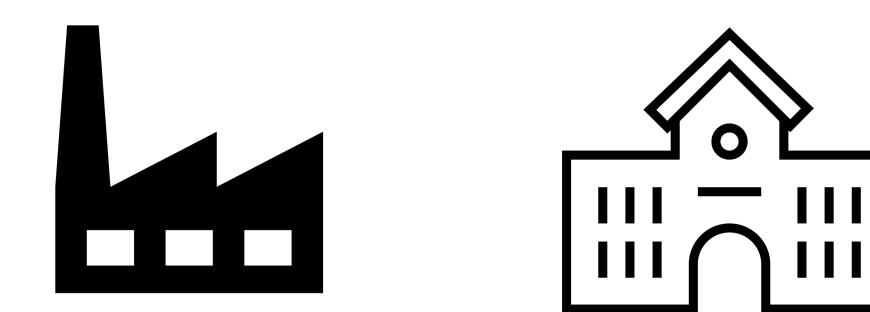






#### **EMPLOYERS**

#### **TRAINING PROVIDERS**









#### **Principles of a High Performing Teams**



In this section we will cover... Building a High-Performance Team and Heartbeat Leaders First









- "Tribal Knowledge" vs. "Data Driven" Decision Making
  - Arrogance or Ignorance?
- Whiplash Effect drives break in Company – Employee Trust
- Overtime Out of Control
- High Turnover in New Hires

- Increased Demand for Workforce we have
  - More External Opportunities
  - Voluntary Retirements due to Aging of the Workforce
- "Retired on the Job" driving Labor Costs Up and stifling High Potential Advancement with decreasing productivity and engagement









is an AWFUL work place. The amount of sexism, discrimination, and overall disrespect that comes from the more "veteran" employees is an absolute disgrace. The 1% annual raises were the final straw for me. I felt more respected in the Navy then I do here honestly. I need a new job asap. I had a few promising interviews 2+ months ago with the only update being "you're still being considered for the position"... I don't want to guit until I have a job lined up but I might.

#### ENGAGED, DISENGAGED or ACTIVELY DISENGAGED?









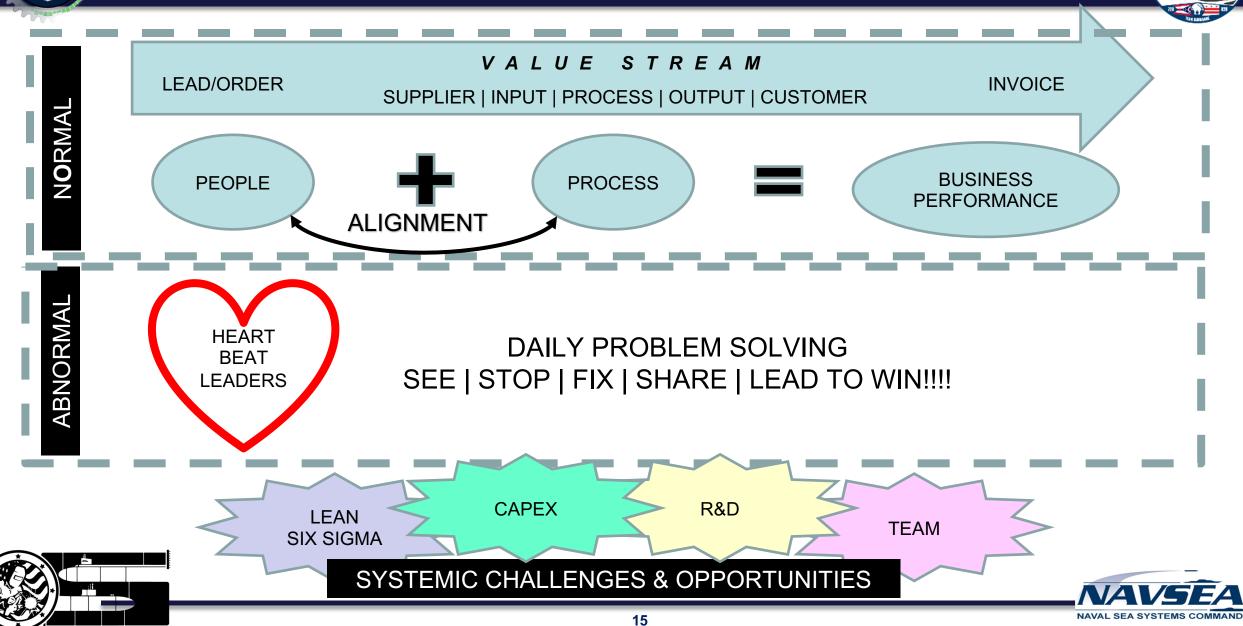
- Significant Increase in Customer Demands
- More Projects than Time, People, and Resources Available
- Senior Leadership Tactical focus creating Leader "Compression"
- "Heroic Efforts" creating exhausted, de-moralized, and under performing Heartbeat Leaders

# What else are you seeing????









THE STRATEGY





# Are you running Your Business? or Is Your Business Running You?







#### **Training Providers Interview Prep**



# In this section we will discuss..

# How Training Providers are Preparing their Students to Interview with YOU

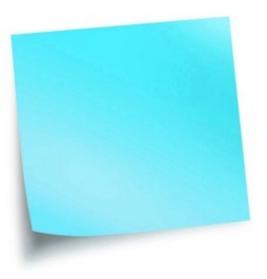








# What steps are Training Providers taking to prepare students for the Interview Process?











#### **Mock Interviews**

- Utilize a different teacher or students in class to interview each other
- Provide student feedback that can be improved upon
- Highlight what student did well and one thing that they could work on
- Keep in mind- First Impressions make lasting Impressions
- Provide classroom time for practice-
  - Ex. Juniors can interview Seniors,









#### Importance- Treat it like a real interview; practical impact on students

- First Impressions COUNT!
- Increases student confidence
- Highlights what to expect/anticipate during interview
- Reduces Stress and anxiety
- Ensures student is familiar with process

**Remind Students-**

- Firm Handshake, Make Eye contact, Communicate effectively









#### Be on time

- Arrive 10-15 minutes earlier for your Interview,
- Check-In with front desk

#### Be presentable

- Clothes neat and clean, Business casual
- PPE and Safety Equipment
  - (Ex. Weld Test, Shirt and Tie vs. Having PPE on hand to perform)

Be prepared

- Resume, Cover letter, References, PPE as needed
- Any additional documents they may have requested









- Tell me about yourself?
- Tell me about a time where you had to overcome conflict ?
- What do you know about our company?
- What position are you looking to hold?
- Name a strength and weakness?
- Why should we hire you for our company?

- What skills do you possess that will help you in the position?
- Have you worked before?- Tell me about your work history?
- Do you have reliable transportation?
- Tell me about a challenge or conflict you've faced at work, and how you dealt with it.
- Where do you see yourself in five years?
- What's your dream job?









- Can you tell me more about the day to day responsibilities of the position?
- What do you enjoy about working at company?
- What are the next steps in the interview process?
- What is the company culture like?
- What professional development opportunities are available?
- How many shifts are available to work? Opportunity for Overtime?









- Thank Employer
- Ask for Business Card or an email so that you can follow up with Employer
- Send a Personalized Thank you note via email
  - Thank Employer for time and consideration
  - Send within 48 hours of interview









# What feedback would you want to provide to Training Providers about Preparing Students for the Interview Process?







#### Onboarding





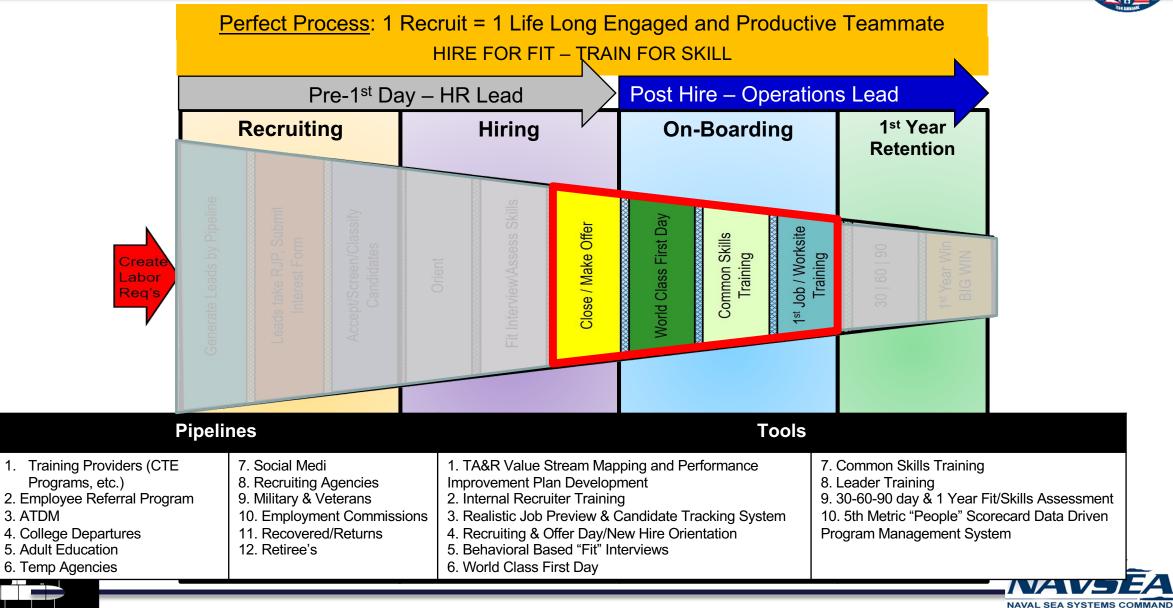
In this section we will discuss... Closing, making the hire offer, World class first day, Common skills training, and 1<sup>st</sup> Job/Worksite training















# Divide into 2 groups Group 1: Employers | Group 2: New Hires

EXERCISE

# Question: What does ONE GROUP want/expect from the OTHER GROUP during the ONBOARDING PROCESS?

5 minutes to brainstorm | 10 minutes to discuss







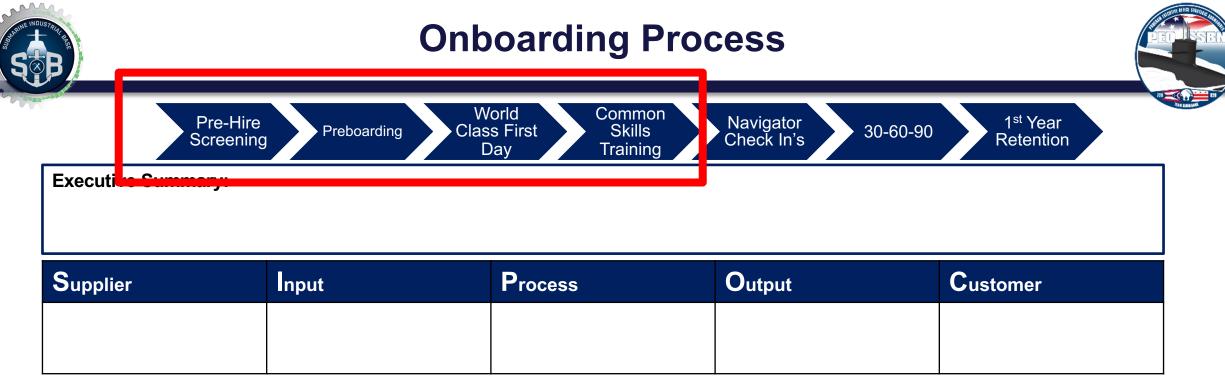


- To know what is expected of them from the start
- The materials, equipment, and skills to do their work right
- The opportunity to do what they do best everyday
- To receive recognition or praise
- To feel that their Leader cares about them as a person
- The Encouragement to develop

- To feel they are part of the solution
- To understand and live the vision & mission
- To see and hear that others are engaged and focus on quality
- To feel they have a friend at work
- To be aligned with their leader
- To feel they can learn and grow







		Role						
Process Actions	HR	Recruiter	Outside Vendor	Dir Leader	New Tmmt Candidate			
Task	А	S	R	I	S			
	Who is Who is	Responsible? Accountable? Supporting? eeds to be Kept Int	formed?					

Supporting Resources: What resources help



## **Onboarding Process**



**Pre-Hire Screening** 

Preboarding

**Class First** 

World

Day

Common Skills Training

Navigator

Check In's

30-60-90

1<sup>st</sup> Year Retention

**Executive Summary:** Pre-Hire screening consists of the **required** screening tests a New Teammate Candidate must complete prior to their first day on the job. Employment is usually contingent on these screens. These screens must be evaluated to ensure that excess screens are not disqualifying good teammates for bad reasons (Example: Blanket Security Clearance Policies, Outdated Drug Tests)

Supplier	Input		Process		Output		Customer	
HR Recruiter Outside Vendors	Screening Instructions Background Checks Drug Tests Physicals		Pre-Hire Screening		Screened Candidates Disqualified Candidates		New Tmmt Candidate Direct Leader HR	
		Role						
Process Actions		HR		Recruiter	Outside Vendor	Dir Le	eader	New Tmmt Candidate
Drug Test / Physical A			S	R	I		S	
Background Check A			S	R	I		S	
New Teammate Candidate Tracking		A		R	S			S

**Supporting Resources**: Candidate Tracking System







#### **Discussion Points...**

- What are the things you are looking to accomplish during this phase of the process?
- How long does this generally take?
- Are there steps of this phase that are "legacy" steps and perhaps need a fresh review for efficacy?







Pre-Hire

an engaged and productive teammate.

Preboarding

WCFD Instructions /

### **Onboarding Process**

Common

Skills

Navigator

Check

Teammate



1<sup>st</sup> Year

Retention

30-60-90

HR

Screening First Day Training ln's **Executive Summary:** Objective of Preboarding is to ensure that the team is aligned and ready to flawlessly execute the World Class First Day. The actions are completed to ensure that the New Teammate is set up for success from day 1 and predisposed to become

World

Class

Supplier Process Output Customer nput Senior Leadership Screen Instructions Pre-boarding **Pre-Briefed Team** New Teammate Informed New HR **New Teammate Profile Direct Leader** 

Direct Leader Recruiter	Agenda					
		Role				
<b>Process Actions</b>		Sen Leaders	HR	Mentor	Dir Leader	Recruiter
WCFD Logistics / Rehears	sal	A	R	I	S	S
New Teammate Instructio	ns	I	S	S	A	R
Direct Team Pre-Brief		I	S	S	A	R

Supporting Resources: New Teammate Profile, WCFD Instructions and Agenda



Mentor







- A new hire's first day on the job is often accompanied by nerves and anxiety.
- Creating an effective new hire first-day experience can benefit employees and the company by making new hires feel comfortable.
- A great first day on the job sets the tone and prepares new hires for their role at the company.
- Inform new hire and bring them in as engaged employee
- Introductions and involvement of Senior Leadership to build relationship and trust in the organization
- Prepare new hire to be productive successful employees









#### **Discussion Points...**

- What does Day 1 look like for a new teammate in your organization?
- What would you say is the BEST thing about your Day 1 experience?
- What would you say is the goal of your Day 1 experience?
- What do you want a new teammate to understand in their first 24-hours?







Pre-Hire

Screening

Preboarding

## **Onboarding Process**

Common

Skills

Training

Navigator

Check In's

30-60-90

World

**Class First** 

Day



1<sup>st</sup> Year

Retention

**Executive Summary:** Objective of the World Class First Day (WCFD) is to affirm the New Teammate's decision to join your team. An effective World Class First Day continues to build **New Teammate Engagement** by showing **Senior Leader Engagement**, clearly explain **Roles and Responsibilities**, and creating a **Positive Ownership Handoff** between HR/Recruiters and Operations.

Supplier	Input	Process	Output	Customer
New Teammate Senior Leaders Direct Leader HR	WCFD Agenda and Resources	World Class First Day	New Teammate Predisposed to become Engaged	Direct Leader Direct Team

	Role					
Process Actions:	New Teammate	Senior Leader	Direct Leader	HR		
WCFD Event Execution	S	A/S	S	R		
WCFD After Action Review	l	S	S	A/R		

Tools / Supporting Resources: World Class First Day Agenda, Script, Presentations and Materials, Expectations, L2 Power 9, Engagement Behaviors









## What do we want the new hire to understand within their first 24 hours with the company ?









- **1. Leader's expectations**
- 2. What engagement is
- 3. The value stream (what we do and how we make money)
- 4. Their Team
- 5. Who their navigator is
- 6. How they fit on the team
- 7. How they can be successful in their first job









#### **Objectives**

- Agenda for the Day (what will new hire be receiving that day, i.e. Badge, PPE)
- Paperwork Review
- Brief Company History
- Expectations/ Core Values
- "Welcome" from executive leadership and direct leader
- HR Company Policies and Procedures, Benefits Overview
- Common Skills: What every new hire should know to be successful for the first day on the job
- Safety: PPE Required, all safety protocol
- Quality Brief
- Path Forward
- Direct Leader Expectations, Work Area Orientation and On the Job Training

#### Example Agenda

-			
Time	Activity		
9:00	New Hire Arrival		
9:00-9:15	Badge Pictures		
9:15-9:25	Director Welcome / Expectations		
9:25-9:30	Manager Welcome / Expectations		
9:30-9:35	Supervisor Welcome / Expectations		
9:35-10:05	HR Welcome/ Agenda Review Turn in New Hire Packet		
10:05-10:15	BREAK		
10:15-11:30	Common Skills Training (Business 101)		
11:30-12:00	Safety Brief		
12:00-12:30	Lunch with the Leadership		
12:30-1:00	Quality and Regulatory		
1:00-1:15	World Class First Day Wrap Up/ Path Forward Expectations		
1:15-1:30	BREAK		
1:30-2:30	Leader Expectations, New Hire Intros to Team and Job Site Orientation		







## **Onboarding Process**



Pre-Hire Screening World Class First Day

Preboarding

Common Skills Training

Navigator Check In's

r s 30-60-90

1<sup>st</sup> Year Retention

**Executive Summary:** The Objective of Common Skills Training is to provide New Teammates with the Knowledge, Skills and Abilities of all common tasks a teammate needs to know in order to be successful on the first day. Common Skills Training can be integrated into the WCFD, completed within first week, or a combination of both.

Supplier	Input	Process	Output	Customer
Instructors Direct Leaders HR / Training Mentor	Instruction Supporting Documents New Teammate	Common Skills Training	Trained New Teammate	Direct Leader Direct Team

	Role			
Action/Process	Instructors	Direct Leader	Mentor	HR/Training
Scheduling, Logistics and Tracking	S	S	I	A/R
Instruction and Assessments	R	I	I	A/S
Practical Applications	I	A	R	S

Tools / Supporting Resources: Common Skills Training, Instructional Specific Supporting Documents









#### ---- Phase 1: Completed on WCFD

- Safety: Stop Buttons, Safety Bars, Light Curtains, Lock-Out/ Tag-Out Procedures, Rotating Equipment Vs. Use of Gloves, Special Fixtures, Safety Glasses & Other PPE, Fluid Leaks, Electrical Cords, Machine Malfunctions, Walkways, Accidents
- First Line Quality Control: What do you want the New Employee to be looking for on the first day? 8 Forms of Waste, Root Cause Analysis
- **Product Cleaning:** Basic description and instruction of cleaning tools and how to use them.
- Packaging and Documentation: Where the packaging requirements can be found, importance of correct labeling, and brief descriptions of the different forms used.

#### --- Phase 2: Completed on Day 2

 Basic Instruction for Scales: How to Check and Zero Scales, Read Triple Beam Scales, and Zero/Tare and Set Up Counting Scales.

#### — Phase 3: Completed within 1<sup>st</sup> Week

Mold Maintenance: Proper cleaning of molds during production and shutdown, using brass only on molds, waxing, blowing out mold and vents, and watching for problems with the mold such as high or damaged ejector pins.

#### - Phase 4: Completed within 1<sup>st</sup> 10 Days

 Functions of Press Operator: Opening and Closing the Press Door, Loading Raw Materials, Loading Inserts, Using a Shot/Part Counter, Removing Parts from Mold, Properly Closing the Mold, Contacting Personnel for Assistance







- Onboarding is not a single-day event
- It takes deliberate planning and preparation by the organization
- The desired outcome is to assure the new teammate transitions into the organization smoothly and efficiently
- Keep them ENGAGED throughout the process
- Leadership MUST be involved at key moments
- Onboarding is about the New Teammate not the Organization







#### **Training Providers First-Job Prep**



## In this section we will discuss...

## How Training Providers are Preparing their Students for their 1<sup>st</sup> Day with YOU









# What steps are Training Providers taking to prepare students for their 1<sup>st</sup> Day?











- What to Wear? What do you need to bring?
  - Uniform, PPE and Safety equipment, Lunch, Schedule, Paperwork
- Researching the company online
  - Know a few things about the Company- Motto, Product, Recent News event
  - Student should know why they desire to work at company
  - What does the student already know about the company?
  - Demonstrate interest and enthusiasm about the company
- Remind student to practice the commute and know where they are going prior to interview
  - Public Transportation OR Drop off at work









## What feedback would you want to provide to Training Providers about Preparing Students for the first day on the job?









## **Improving Engagement**



## In this section we will discuss...

## Improve engagement by valuing diversity and practicing inclusion







#### **Expectations and Trust**



In this section we will discuss... Leader to Led Linkage Expectations, And Trust







#### **Discussion points...**

- What expectations do the organization have?
- What expectations do our Teammates have?
- How do we ensure expectations are aligned?







#### LEADER TO LED LINKAGE





#### **Organizational Goals**

- Cost
- Quality
- Schedule
- Safety



LED Individual Goals • Compensation

- Opportunities
- Responsibility
- Work Environment
- Recognition



Goal Alignment can only occur when there is authentic communication between the leader and the led about the led!





**CLARIFYING EXPECTATIONS** 











#### **10-Year-Old Expectations**



Rules for the Summer · we are going to have fun, but we have changes, but good changes! The first change is we are going to have a schedule Craise your band if you don't Know what a schedule is) · every day if youare good I will bring you a tottoo or a peice of candy (you choose) G will give an example) ·give schedule each day explain ·do's and Don'ts · rucs ·have them <u>1911</u>







## **EXPECTATIONS**



#### Goal Alignment comes from Clarity Expectations

- Leader Led
- Leader Team



Goal Alignment requires authentic communication between the Leader and the Led to establish roles, responsibilities, and establish an agreed upon set of expectations.

Please take a few minutes to answer these four questions to assist you in the goal alignment discussion between yourself, your team, and your leader.

What do you expect from your leader?	Ideas to get started
	Support decisions I make on the floor.
	Keep me updated on changes.
	Seek out training and development.
What can your leader expect from you?	
	Be engaged.
	Come to work <u>early</u>
	Relay production goals
What do you expect from your team?	
	Be engaged.
	Come to work and be back from break on time
	Perform quality work – safely.
	renorm quality work safety.
Vhat can your team expect from you?	
	Be engaged.
	Be supportive if they ask questions.

#### TEAM EXPECTATIONS

What does your customer expect from you?

What do you expect from your supplier?

What do you expect from your Support Teammates leaders? (Engineering, Supply Chain, Quality, HR, etc.)

What can they expect from you?











## **Earned or Given?**









#### Leader will provide...

- Clear direction
- Appropriate Resources
- Expert Advice
- Feedback and Coaching
- Growth Opportunities
- Reward and Praise
- Fair Treatment

#### Led will...

- Treat the company like their own
- Hold each other accountable for doing the right thing
- Give early warning of problems
- Have the courage to ask questions

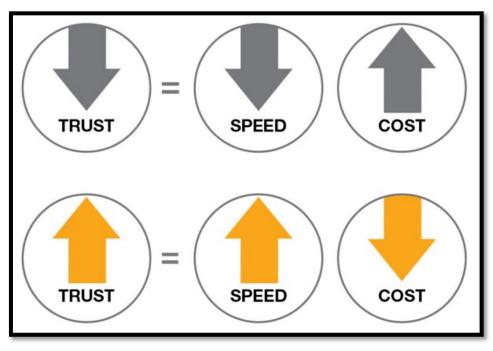






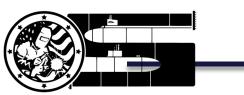


- Exists in very personal, irrational, and operationally volatile terms between the <u>Leader</u> and the <u>Led</u>
- <u>Trust</u> is a function of Situational Awareness and Instinct



Take communication...In a high trust relationship, you can say the wrong thing and people will still get your meaning.

In a low trust relationship, you can be very calculated in what you say and still be misinterpreted.



Lack of trust is a tax on everything! It feels like wading through sludge because it is.









- The goal is to create organizational alignment
  - Led knows what Leader wants, Leader knows what Led wants
- Clarity of expectations builds trust
- Trust is GIVEN
- Where there is trust, Good Things follow
- COMMUNICATIONS is the KEY







## **Objective 9: Tools to Build Engagement & Productivity**



In this section we will discuss... Power9 and Circles Chart









## What is the impact of ENGAGEMENT on Business Performance?



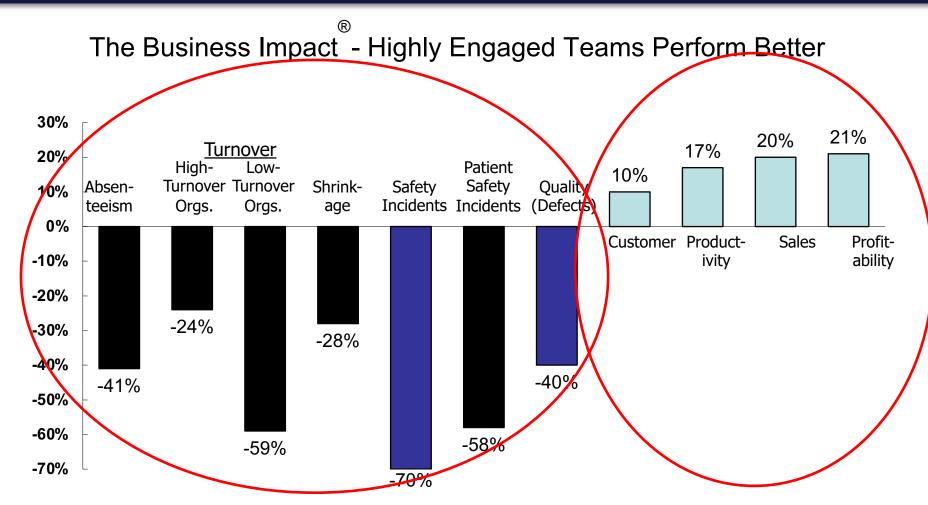






## Why Do We Care About Engagement?





Business units in the top engagement quartile generate 40% fewer defects and have 70% fewer safety incidents than their bottom-quartile counterparts.



source © 2009, 2016 Gallup, Inc.







- High Trust
- Low Task Definition Needs
- High Relationship Needs
- Psychologically committed to the company
- Consistent levels of High Performance
- Innovative and a drive for efficiency
- Intentionally build supportive relationships

- Clear about role outcomes expected
- Passionate, high energy, and enthusiastic
- Never run out of things to do
- Loyal to workgroup and company
- Broaden what they do and build on it
- Positive constructive criticism









- Meeting the Basics
- Confusion or inability to act with confidence
- Low risk response
- No real sense of achievement

- Making up their own game
- Not always committed
- Show negativity but not underground
- Situationally Engaged









- Low Trust
- High Task Definition Needs
- Low Relationship Needs
- Physically present but psychologically absent
- "What can I take" rather than
   "what can I give"
- Share unhappiness about work with peers
- "I'm OK but everyone else is not"

- Service prevention rather than service provision
- Not productive but always has excuses
- Inability to move from problem to solution
- Normal reaction starts with resistance
- Low commitment to company
- Might sabotage or manipulate solutions
- Isolation, low trust







## This is the behavior of what type Relationship?





- 1. Engaged
- 2. Disengaged
- 3. Actively Disengaged





L2 Power9 Guide



#### Power9 Guide is a tool to ensure the Led has clarity

Leader's	Operator's			
Name	Name			
	STRONGLY AGREE   A – Agree   ho my leader is.	D – Disagree   SD – Strongly	Disagree	
SA	А	D	SD	
2. My leader trusts me.				
SA	А	D	SD	
3. I understa	nd what we do and ho	w we make money.		
SA	А	D	SD	
4. I know wha	at to do at work every	day.		
SA	А	D	SD	
5. I have the n	naterials, tools, and e	quipment to do my	work correctly.	
SA	А	D	SD	
6. I know how	to do the work corre	ctly the first time.		
SA	А	D	SD	
7. I know my ro ogether as a te	le, the roles of my t am.	eammates and how	w we work	
SA	Α	D	SD	
My team and	I know the score a	nd we play to win.		
SA	А	D	SD	
Ny leader car	es about me as a p	erson and wants t	o help me be	
cessful.				







## **TEAM ENGAGEMENT**



- Tool for Leaders to assess their team
- Used in conjunction with 5<sup>th</sup> Metric scorecard discussions

LEADER:	DATE:	
LEADER: ENGAGED Builders High Trust Low Task Definition Needs High Relationship Needs Psychologically committed to the Company Consistent levels of HIGH performance Innovative and a drive for efficiency Intentionally build supportive relationships Clear about role outcomes expected. Passionate, high energy, and enthusiastic Never run out of things to do. Loyal to workgroup and Company Broaden what they do and	DATE: TEAM ROSTER	ACTIVELY DISENGAGED <i>Cutters</i> Low Trust High Task Definition Needs Low Relationship Needs Physically present but psychologically absent. "What can I take" rather than "what can I give" Share unhappiness about work with peers. "I'm OK but everyone else is not." Service prevention rather than service provision Not productive but always has excuses. Inability to move from Problem to Solution Normal reaction starts wit resistance.
ouild on it. Positive constructive criticism		<ul> <li>Low commitment to</li> <li>Company</li> <li>Might sabotage or</li> <li>manipulate solutions.</li> <li>Isolation, low trust</li> </ul>
Confusion	DISENGAGED Maintainers Meeting the Basics or inability to act with co	

Low risk response No real sense of achievement Making up their own game Not always committed. Show negativity but not underground. Situationally engaged









- These tools are only useful if they become an everyday part of the life of the leader
- The L2 Power9 are 9 powerful questions/statements that help provide clarity
- The Circles Chart is a visual aid for a leader to drive conversation with their Leader and seek help/support







#### **Strategic Goal: Engaged Team**



In this section we will discuss... Creating a system producing Engaged Leaders and Teammates focused on attaining consistent Perfect Performance.

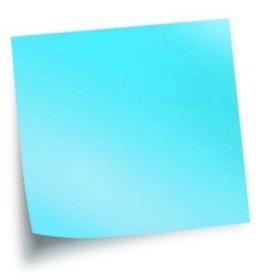








# Who owns employee engagement?











- Increase the Engaged Group
- Eliminate the Actively Disengaged Group

#### Facts:

- Little movement from <u>Actively Disengaged</u> to <u>Engaged</u>
- More movement from <u>Engaged</u> to <u>Actively Disengaged</u> due to Leaders breaking the Goal Alignment Contract/Agreement









- 1. <u>New Employees</u> make a <u>decision</u> within first 48 72 hours from introduction to immediate supervisor.
- 2. <u>Dis-Engaged Employees</u> are those "...just putting in my time" but not actively doing harm. They may be Situationally Engaged. They can be influenced by Leaders and their Engaged Teammates.

#### Strategy:

- Focus on the <u>Disengaged</u> to move them into the <u>Engaged Group</u> as quickly as possible.
- What is your plan to create Engaged teammates? One at a time!







# Who is your Most Engaged person on your Team?



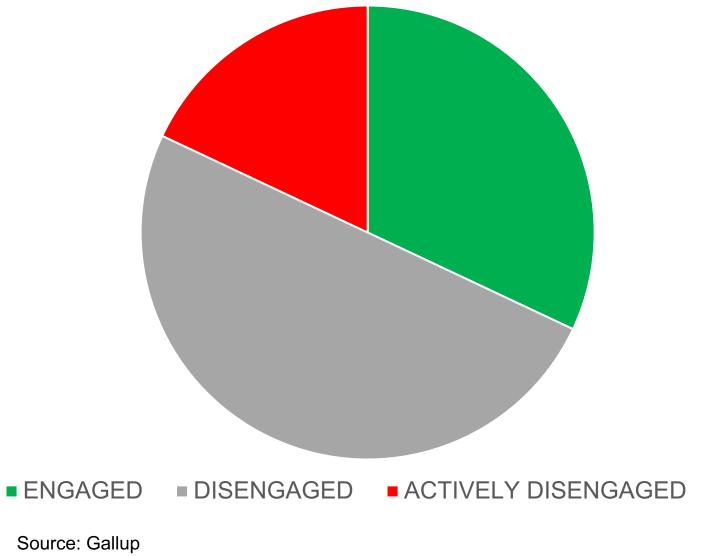






#### **2021 Industry Overview**







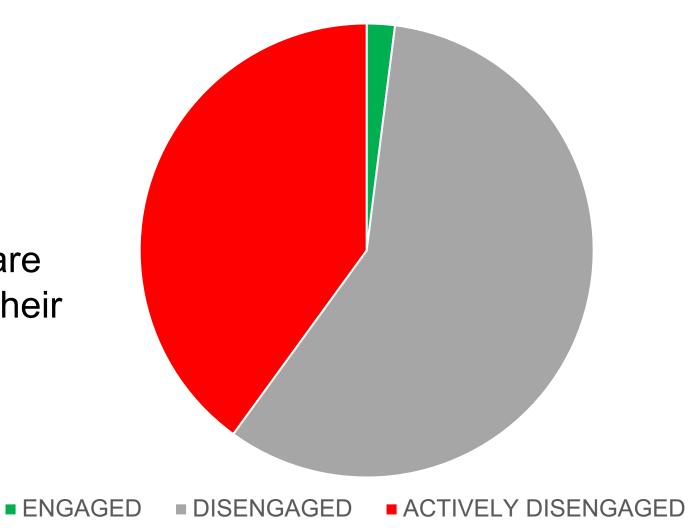
Source: Gallup





#### **Opportunities for Improvement**

25% of the working population are <u>ignored</u> by their supervisor



Source: Gallup





#### RETAIN by Continuous Goal Alignment

MOVE by High Touch/High Contact/High Communication and Deliberate Matching



TEAM:			
LEADER:	C	DATE:	
ENGAGED			ACTIVELY
	TEAM RC	DSTER	DISENGAGED
Builders			Cutters
High Trust			Low Trust
Low Task Definition Needs			High Task Definition Needs
High Relationship Needs			Low Relationship Needs
Psychologically committed to			Physically present but
the Company			psychologically absent.
Consistent levels of HIGH			"What can I take" rather than
performance			"what can I <u>give</u> "
Innovative and a drive for			Share unhappiness about
efficiency			work with peers.
Intentionally build supportive relationships			"I'm OK but everyone else is not."
Clear about role outcomes			Service prevention rather
expected.			than service provision
Passionate, high energy, and			Not productive but always
enthusiastic			has excuses.
Never run out of things to do.			Inability to move from
Loyal to workgroup and			Problem to Solution
Company			Normal reaction starts with
Broaden what they do and			resistance.
build on it.			Low commitment to
Positive constructive criticism			Company
			Might sabotage or
			manipulate solutions.
			Isolation, low trust

#### DISENGAGED

Maintainers Meeting the Basics Confusion or inability to act with confidence. Low risk response No real sense of achievement Making up their own game Not always committed. Show negativity but not underground. Situationally engaged Placed Outside of Team by Leveraging Normal Churn Opportunities





## We MUST teach, coach, practice and measure the Leader's sole responsibility for improving Team Engagement











- Can we ever allow a <u>Leader</u> to be Disengaged or Actively Disengaged?
- Leaders OWN the engagement of their team.







#### **Best Practice process steps of Retention**



In this section we will discuss... Navigator Check-ins, 30 | 60 | 90 Reviews, and 1<sup>st</sup> Year Retention









## Divide into 2 groups Group 1: Employers | Group 2: New Hires

EXERCISE

## Question: What does ONE GROUP want/expect from the OTHER GROUP during the first few (12?) months of a new job?

5 minutes to brainstorm | 10 minutes to discuss









# Who owns retention?

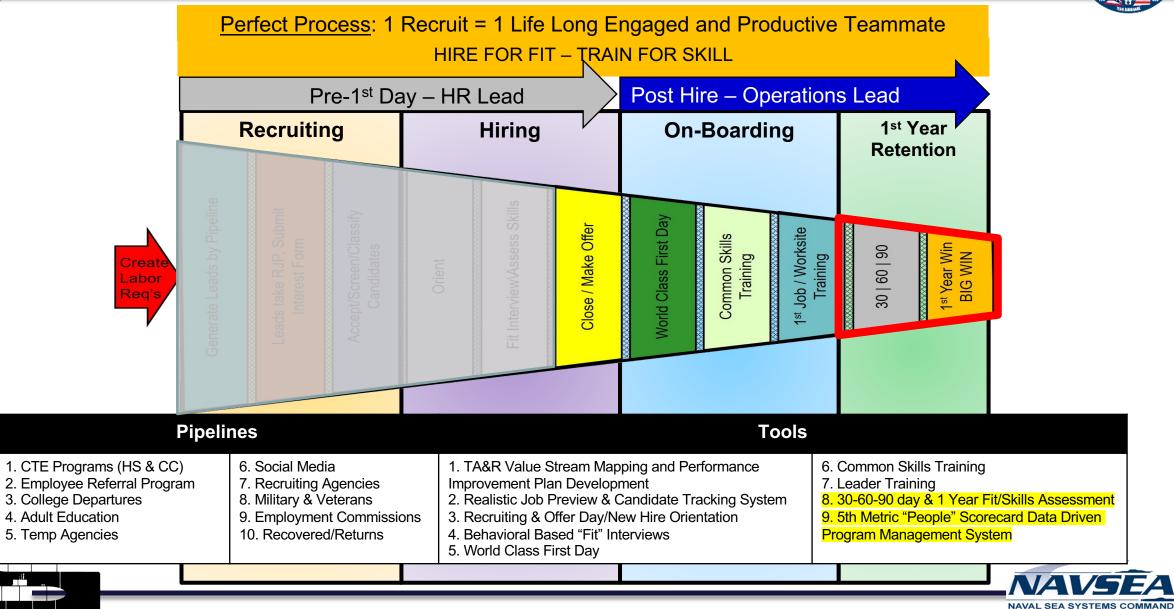




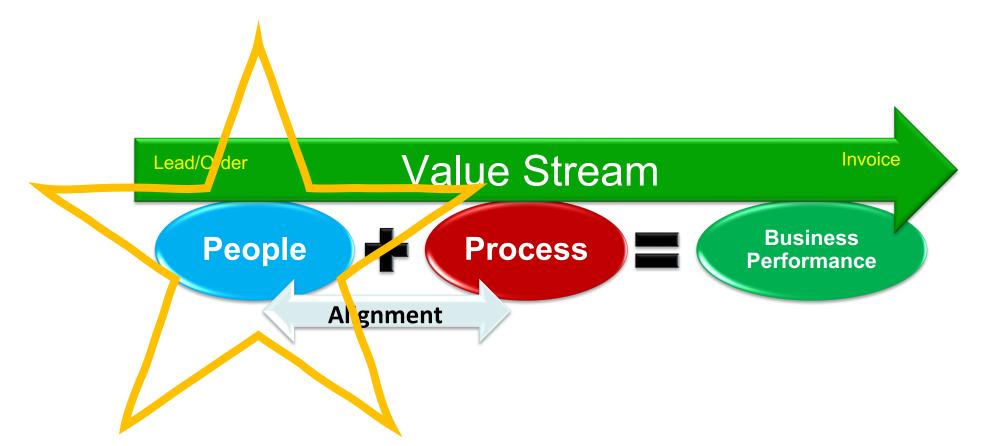












How do we measure and communicate?







#### **Retention Process**



Pre-Hire Screening World Class First Day

Preboarding

Common Skills Training

Navigator Check In's 30-60-90

1<sup>st</sup> Year Retention

**Executive Summary:** The objectives of Navigator Check In's are early risk identification, leader feedback validation, and to provide a 3<sup>rd</sup> party outlet to encourage candid feedback on the process. The New Teammate Navigator should be someone outside the direct chain of command and completed at the end of Week's 1, 3 and 5.

Supplier Input		Process		Output		Customer		
Navigator Direct Leader New Teammate	Direct Leader New Hire Intake		ns Navigator Check In's		Feedback New Teammate Engagement		Direct Leader HR / Training Mentor	
					Role			
Action/Process		Naviga	ator	Direct Leader	New Teammate	Men	itor	HR/Training
Navigator Check In		R		S	S	Ι		A

Tools / Supporting Resources: L2 Power 9 Questions, Navigator Check In's







#### **Navigator Check In's Example**



TMG	Power	9 Questic	ons	
Leader's Name:	Operator's Nam	ne:	Date given:	
SA – Strongly Agree	A – Agree	D – Disagree	SD – Strongly Disagree	
1. I know who my lea	der is			
SA	Α	D	SD	
2. My leader trusts m	ne			
SA	А	D	SD	
3. I understand what	we do and	l how we mal	ke money	
SA	Α	D	SD	
4. I know what to do	at work ev	/eryday		
SA	Α	D	SD	
5. I have the materia correctly	ls, tools, ai	nd equipmen	t to do my work	
SA	Α	D	SD	
6. I know how to do t	he work c	orrectly the f	irst time	
SA	Α	D	SD	
7. I know my role, th	e roles of r	ny teammate	s and how we work	
together as a team	l			
SA	Α	D	SD	
8. My team and I kno	w the scor	e and we play	y to win everyday	
SA	Α	D	SD	
9. My leader cares ab successful	oout me as	a person and	wants to help me be	
SA	Α	D	SD	



#### **New Teammate Intakes**

- Do you feel that the World Class First Day was helpful?
- Has your Leader gone over their expectations with you? If so, what are some things they expect from you?
- When was the last time you talked with your leader?
- Do you know what to do at work everyday? Is someone helping you?
- Is there anything that you need that you're not getting?
- Is there anything you know now that you wish you would have known on your first day?





#### **Retention Process**



Pre-Hire Screening

Preboarding

World Class First Day



Navigator Check In's

30-60-90

1<sup>st</sup> Year Retention

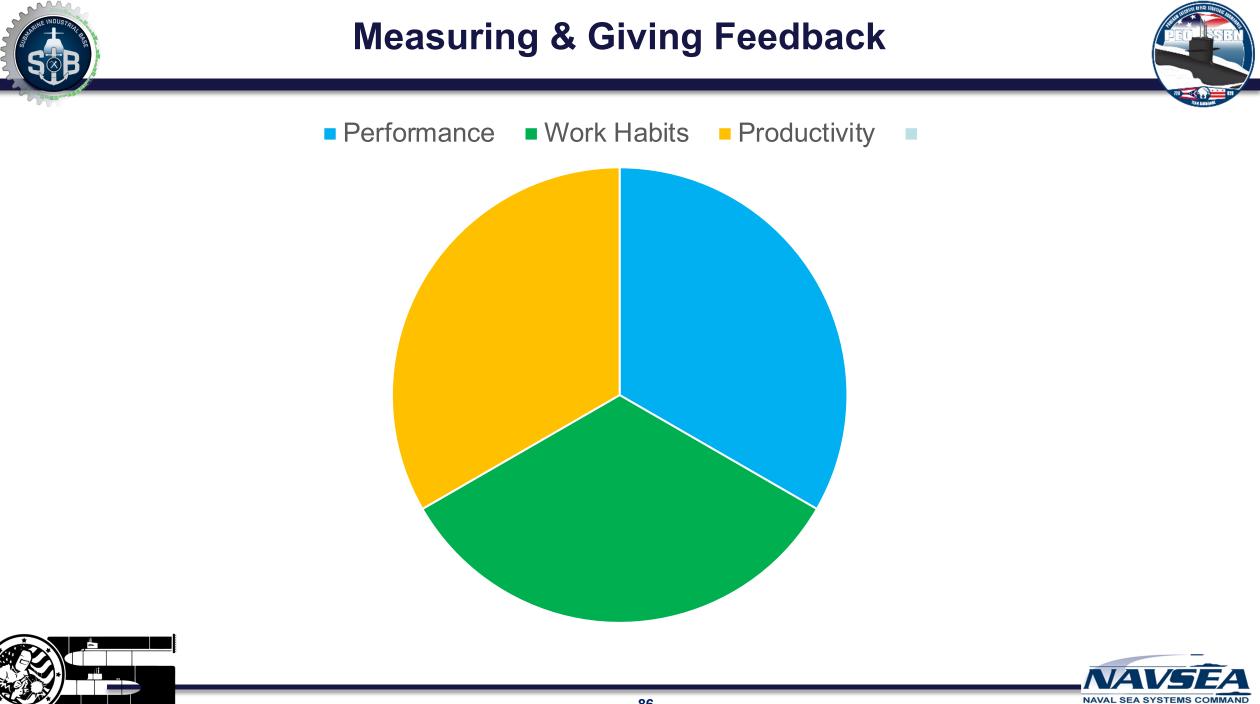
**Executive Summary:** The objectives of the 30-60-90 Day Fit and Skills Review are to provide and solicit constructive feedback, foster engaged Leader to Led relationships and identify areas of risk and align resources to mitigate risk. Fit and Skills Review is focused on Performance Habits, Work Habits and Productivity

Supplier	Input	Process	rocess Output		Output Cu		Customer	
Direct Leader Mentor New Teammate Leader's Leader	Assessment	30-60-90 Fit an Review	30-60-90 Fit and Skills Review		Goal Alignment		r Teammate	
			Ro	le				
Action/Process	Direct Leader	Leader's Leader	Mer	ntor	New Teamm	ate	HR	
30-60-90 Fit and Skills Review	R	А	S	5	S		Ι	

Tools / Supporting Resources: Fit and Skills Review











Performance Levels		Rev	iew Pe	riod	
Safety	30	60	90	180	365
Correctly uses required PPE.	4	4	4	4	4
Keeps clean work area with clear line of egress.	3	3	3	3	3
Demonstrates knowledge of Company safety procedures.	2	2	2	2	2
	1	1	1	1	1
Attendance and Punctuality	30	60	90	180	365
Shows up on time and ready to work every day.	4	4	4	4	4
shows up on time and ready to work every day.	3	3	3	3	3
		2	2	2	2
	1	1	1	1	1
Produces quality work	30	60	90	180	365
Ensure products and services meet or exceed production	4	4	4	4	4
standards. Meets productivity standards for their job.	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
Training and Development	30	60	90	180	365
Pays attention to instruction and shows continuous	4	4	4	4	4
personal improvement	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1







5		
30	365	
ł	4	
3	3	

WHELE MADE STRATES

Work Habits		Revi	ew Per	iod	
Demonstrates respect for other employees.	30	60	90	180	365
Shows courteous regards for others.	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
Demonstrates adaptability.	30	60	90	180	365
Adjust activities or behaviors as required by changing	4	4	4	4	4
job circumstances. Able to perform assigned tasks	3	3	3	3	3
and demonstrates the skills necessary to be	2	2	2	2	2
productive in the workforce.	1	1	1	1	1
Demonstrates dependability	30	60	90	180	365
Demonstrate consistent, reliable performance and	4	4	4	4	4
behavior.	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
Demonstrates initiative in the work place	30	60	90	180	365
Do what needs to be done without prompting.	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1









Work Habits		Revi	ew Per	iod	
Demonstrates integrity	30	60	90	180	365
Behave in an honest and trustworthy manner.	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
Asset Management	30	60	90	180	365
Use organization's materials and property wisely.	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
Recognizes that he/she is a member of a team	30	60	90	180	365
Strive to satisfy the expectations of internal and	4	4	4	4	4
external customers.	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
Time Management	30	60	90	180	365
Use own and others' time effectively	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1







#### **30-60-90 REVIEW Example – Productivity**



Productivity			Strengths	Opportunities
	30 Days			
NS	WI	СТ		
	60 Days	-		
NS	WI	СТ		
	90 Days			
NS	WI	СТ		
:	180 Day:	S		
NS	WI	СТ		
:	365 Days			
NS	WI	СТ		

**NS** – Needs Supervision (Disengaged)

WI – Works Independently (Engaged)

**CT** – Can Teach Others (Engaged)







#### **Retention Process**



Pre-Hire Screening

Preboarding

World Class First Day



Navigator Check In's

30-60-90

1st Year Retention

**Executive Summary:** 1<sup>st</sup> Year Retention involves continual engagement and goal alignment between the New Teammate and their Direct Leader. It is the responsibility of the direct leader to lead, track, and develop his or her New Teammates and the 5<sup>th</sup> Metric Scorecard provides the structure to communicate and drive data driven decisions on a monthly basis.

Supplier	nput	Process	Output	Customer
Direct Leader Leader's Leader Senior Leaders HR/Training	5 <sup>th</sup> Metric Scorecard	1 <sup>st</sup> Year Retention Monthly 5 <sup>th</sup> Metric Discussions	Informed Data Driven Decisions	The Organization
		Ro	ble	
Action/Process	Direct Leader	Leader's Leader	Senior Leaders	HR/Training
5MSC Reporting	R	S	A	I
5MSC Data Compilation	S	R	A	I
Monthly 5MSC Meeting	S	R	A	I

Tools / Supporting Resources: 5<sup>th</sup> Metric Scorecard, Circles Charts, Engagement Behaviors









Month: December

Leader: K. Barto

Team Snapshot							
Metric		Value					
Total Headcount Start Number from the End of Last Month		10					
Minus the Number of Teammates Who Departed	- 2						
Plus the Number of New Teammates	+ 3						
Total Head Count End	11						
Team EngagementE: 7D: 3A							
Number of Open Positions		3					
New Hire Snapshot							
Total New Hires (Less than 1 Year)	4						
Needs Supervision (#)	3						
Works Independently (#)		1					
Can Teach Others (#)		0					

Names of Teammates Who Departed	Position	Date/Reason	Names of New Teammates	Expectations & 1on1 complete?	Start Date	
William Patterson	Welder 3 Class	11-Dec / Attendance	K. Johnson	Yes	12/4/22	
James Caelen		29-Dec / Family-Relocation	S. Harris	Yes	12/4/22	
			E. Hotel	Yes	12/15/22	_
						NAVSÊA
MG Inc. Tmgva.com						NAVAL SEA SYSTEMS COMMAND



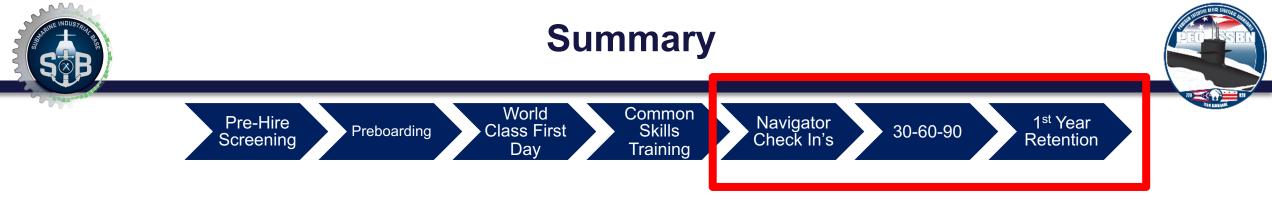




- Week 1:
  - 1<sup>st</sup> Line Leaders to Supervisors
- Week 2:
  - Supervisors to Managers
- Week 3:
  - Managers to Executive Leadership Team via Monthly 5MSC Meeting







- Leaders OWN retention
- Goal is to build ENGAGEMENT which leads to PERFORMANCE
- Communication is the key to success
- Requires application of consistent leadership tools and processes







#### **Best Practice Employer Discussion**



## In this section we will discuss... How Best Practice Employers are improving their TA&R systems







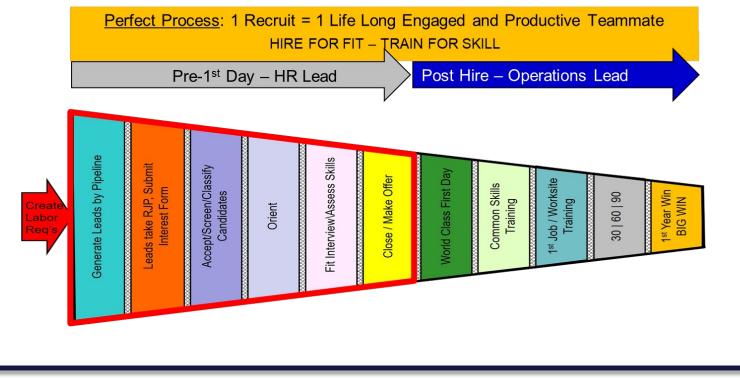


- Fairlead
- Kingsbury
- **AT&F**

**– Advex** 

— Cleveland Cliffs

#### Each employer agreed to redesign their TA&R system using the Best Practice Model







#### **Fairlead December 2022**



C SHIMAN STR												
Months	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount	301	302	309	308	315	322	318	321	316	312	321	
Total Hires	8	14	15	11	19	5	13	9	5	14	2	115
Total Terminations	7	7	16	4	12	9	10	14	9	5	15	108
Ending Headcount	302	309	308	315	322	318	321	316	312	321	308	7
Demand	9	9	10	11	19	19	14	8	16	10	12	137
# RJP Views	136	132	105	101	113	97	135	105	150	89	52	1215
# Interested	98	114	79	80	79	75	99	65	99	66	39	893
# Invited to RD / Interview	20	73	40	30	10	22	26	23	33	16	3	296
# Attended RD / Interview	20	65	20	29	4	22	26	23	33	15	3	260
# Interviewed	20	63	20	29	4	22	26	23	33	15	3	258
# Conditional Offers	8	25	13	11	20	5	13	9	5	14	2	125
# of Offers Accepted	8	21	13	11	19	5	13	9	5	14	2	120
# Attended Fairlead First Day	8	14	15	11	19	5	13	9	5	14	2	115
# Completed Week 1	8	14	15	11	19	5	13	9	5	14	2	115
# 30 Days	7	13	14	11	18	5	13	9	4			94
# 60 Days	7	12	13	10	16	5	12	7	4			86
# 90 Days	7	10	13	10	15	5	11	7				78
# 180 Days	7	8	12	9	13							49
# Retained 1 Year												0
										Total St	till Active	92

Feb 1 – Dec 31	Filter Effectiveness	Feb 1 – Dec 31	<b>Retention Rate</b>
Total RJP Views	1215	Total Hires	115
Attended WCFD	115	Still Active	92
Effectiveness %	9%	Retention %	80%





#### **Kingsbury December 2022**



See and the second s												NI CONTRACTOR
Months	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount	114	110	111	113	117	122	124	124	122	122	122	
Total Hires	0	3	3	5	6	3	2	1	2	2	0	27
Total Terminations	4	2	1	1	1	1	2	3	2	2	1	20
Ending Headcount	110	111	113	117	122	124	124	122	122	122	121	7
Demand	3	2	3	4	5	7	7	8	8	12	1	60
# RJP Views	24	90	1775	1167	1155	474	114	703	387	1369	2648	9906
# Interested	42	68	82	41	71	68	74	74	84	107	53	764
# Invited to RD / Invited to Interview	7	12	14	6	8	10	11	16	23	16	11	134
# Scheduled and/or Attended RD / Interview	5	9	15	6	3	9	14	9	26	15	16	127
# Interviewed	5	9	15	6	5	8	13	8	24	13	16	122
# Conditional Offers	3	1	6	7	0	4	1	3	3	3	5	36
# of Offers Accepted	3	1	6	6	1	4	1	2	2	2	5	33
# Attended Kingsbury First Day	0	3	3	5	6	3	2	1	2	2	0	27
# Completed Week 1	0	3	3	5	5	3	2	1	2	2	0	26
# 30 Days	0	3	3	5	5	3	2	1	2	2	0	26
# 60 Days	0	3	3	5	4	3	2	1	2	1	0	24
# 90 Days	0	3	3	4	4	3	1	1	0	0	0	19
# 180 Days	0	3	3	3	4	1	0	0	0	0	0	14
# Retained 1 Year	0	0	0	0	0	0	0	0	0	0	0	0
										Total St	ill Active	19

Feb 1 – Dec 31	Filter Effectiveness	Feb 1 – Dec 31	Retention Rate
Total RJP Views	9906	Total Hires	27
Attended WCFD	27	Still Active	19
Effectiveness %	.27%	Retention %	70%





#### **Advex January 2023**



Months		2022	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount		103	115												
Total Hires		71	1												
Total Terminations		59	3												
Ending Headcount		115	113												
Demand			3	3	3	3	3	3	3	3	3	3	3	3	36
# RJP Views			Х												0
# Interested			Х												0
# Invited to RD / Invited to Interv	view		Х												0
# Scheduled and/or Attended RI	D / Interview			Х											0
# Interviewed				Х											0
# Conditional Offers				Х											0
# of Offers Accepted				Х											0
# Attended World Class First Day	у				Х										0
# Completed Week 1															0
# 30 Days															0
# 60 Days															0
# 90 Days															0
# 180 Days															0
# Retained 1 Year															0
														Retained	
Pipelines Usir	ng										Tools	_			
1. CTE Programs (HS & CC)							1. TA&R V	/SM/PIP		Complete		6. World C	lass First D	Day	Mar
* Peninsula Community College							2. Realistic	c Job Previ	ew &	Complete		7. Commo	n Skills Tra	ining	Feb
* GLS							3. Recruiti	ng Training		Complete		8. Leader	New Hire R	letention	Complete
2. Employee Referral Program							4. Recruiti	ng & Offer	Day/New	Feb		9. 30-60-9	0 day & 1 Y	′ear	Mar
6. Social Media							5. Behavio	oral Based '	'Fit"	Complete		10. 5th Me	tric "People	e"	Complete
8. Military & Veterans															
	Jan 24– Jan	31	Fil	ter Eff	ective	ness	Jan	24 – Ja	an 31	Rete	ntion	Rate			
	Total RJP Vie	ews			0		То	otal Hir	es		0				



Attended WCFD

Effectiveness %



Still Active

Retention %

0

0



### **Cleveland Cliffs January 2023**



Months	2022	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount	553	579												
Total Hires	26													
Total Terminations	0													
Ending Headcount	579													
Demand		0	0	2	5	0	0	0	0	0	0	0	0	
# RJP Views														
# Interested														
# Invited to RD / Invited to Interview														
# Scheduled and/or Attended RD / Interview														
# Interviewed														
# Conditional Offers														
# of Offers Accepted														
# Attended Kingsbury First Day														
# Completed Week 1														
# 30 Days														
# 60 Days														
# 90 Days														
# 180 Days														
# Retained 1 Year														
													Retained	
Pipelines Using										Tools				
1. CTE Programs (HS & CC)						1. TA&R V	/SM/PIP		Complete		6. World C	lass First D	)av	Mar
2. Employee Referral Program							c Job Previ	ew &	Feb			n Skills Tra		Feb
6. Social Media							ng Training		Feb			New Hire R	_	Complat
8. Military & Veterans							ng & Offer		Mar			0 day & 1 Y		Apr
	_						oral Based '		Feb			tric "People		Complet

Feb 1 – Dec 31	Filter Effectiveness	Feb 1 – Dec 31	Retention Rate
Total RJP Views	9906	Total Hires	27
Attended WCFD	27	Still Active	19
Effectiveness %	.27%	Retention %	70%





#### AT&F January 2023



Months	2022	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount	106	108												
Total Hires	57													
Total Terminations	55													
Ending Headcount	108													
Demand		21												21
# RJP Views														C
# Interested														0
# Invited to RD / Invited to Interview														0
# Scheduled and/or Attended RD / Interview														0
# Interviewed														C
# Conditional Offers														C
# of Offers Accepted														0
# Attended Kingsbury First Day														C
# Completed Week 1														0
# 30 Days														C
# 60 Days														C
# 90 Days														C
# 180 Days														0
# Retained 1 Year														(
													Retained	
Pipelines Using										Tools				<u> </u>
1. CTE Programs (HS & CC)						1. TA&R \	/SM/PIP		Complete		6. World C	lass First D	Day	Mar
2. Employee Referral Program							c Job Previ	iew &	Feb			n Skills Tra		Feb
6. Social Media						3. Recruit	ng Training	1	Feb		8. Leader New Hire Retention		-	Complate
8. Military & Veterans							ng & Offer		Mar		9. 30-60-9			Apr
							oral Based '		Feb			tric "People		Complete

Feb 1 – Dec 31	Filter Effectiveness	Feb 1 – Dec 31	Retention Rate
Total RJP Views	9906	Total Hires	27
Attended WCFD	27	Still Active	19
Effectiveness %	.27%	Retention %	70%







- What about the Legacy TA&R system were causing your organization the most churn?
- What was the level of ownership/buy-in across the organization with your Legacy TA&R system?
- How have you incorporated the Best Practice TA&R model?
- What have you seen as the biggest changes within your organization by incorporating the Best Practice TA&R model?
- What have you learned from this process?
- How is it helping you be a better company?



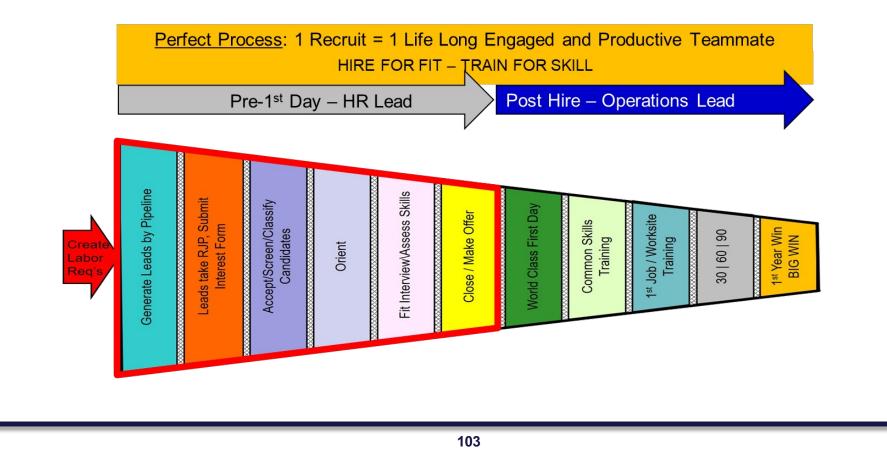






NAVAL SEA SYSTEMS COMMAND

- Data speaks volume's you just have to listen.
- The process works you just have to follow it.
- The more leadership is involved, the greater likelihood of success.





#### **Reporting New Hire Data**



## In this section we will discuss... What we need from you on New Hire data through July 2024









# – For <u>each new teammate</u>, report…

- Pipeline they entered your system
- The number of accepted offers
- The number that started (1<sup>st</sup> day on the job)
- Monthly....
  - # Retained, or # Departed

#### – Example:

- Welder 1
  - Pipeline: Parkway West Accepted Offer - YES Started - 15 May 2023 June 1 – Retained
  - July 1 Retained
  - Aug 1 Retained
  - Sep 1 Departed (reason if known)







**Road to Signing Day** 



In this section we will discuss... Employer expectations and Training Provider expectations





## **Signing Day**



#### Day before...

- Rehearsal June 19, 6:00 pm
  - US Navy, TMG, other key representatives
- Day of...
  - Rehearsal June 20, 2:00 pm 2:45 pm
    - Employer, Training Provider, Guest Speakers
  - Signing Day June 20, 3:00 pm 6:00 pm
    - Employers Senior Leader + others + new hires, Training Provider Representative, and Facilitator Representative
    - US Navy, Penn. State Leader,
  - Reception June 20, 6:00 pm 8:00 pm
    - US Navy, Employers Senior Leader + others









- Senior Leader of Organization will present
  - President, Plant Operations Manager, or equivalent
- Hiring: This year we are pleased to announce <u>Accepted Offers from the following Talent</u> Pipelines:
  - Pipeline Name #1
  - Pipeline Name #n
- Training Providers: We want to Thank our Talent Pipeline Training Provider Partners:
  - Training Provider #1
  - Training Provider #n









- We will select one representative from our Training Provider Team to represent the group
  - Principal, School Administrator, etc.









# In Closing...









- Understand the realities of your specific challenges
- If needed, gauge your Organizations willingness to change
- Request an On-Site Assessment and Customized Workshop
- Leverage our Services to support as needed
- Attend one of the Onboarding and Retention Workshops









#### At the end of the day, Retention is about....

# Leadership







# The greatest form of respect we can give our PEOPLE is a Leader who...



- Wants to Lead
- Demands to be held Accountable
- Is Engaged
- Knows what Right Looks Like
- Has a Leader who will help them become a High Performer
- Plays to Win Everyday!









# **Core Outcome Metric**

# of EMPLOYERS with a reliable year over year Talent Acquisition and Retention Pipelines to run a better business and increase defense industrial capacity.









## Why Won't This Work









## **Questions, Comments, Concerns?**









# **WE** are on a Mission!

# 1 Employer 1 Job 1 Lifelong, Productive, Engaged Teammate at a Time



