



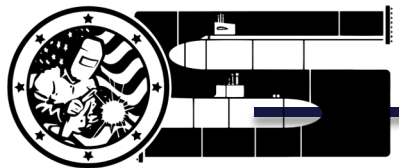
# Talent Acquisition & Retention Workshop (Onboarding & Retention)



**Kevin Barto, Program Manager**

**The Town Point Club – Norfolk, VA**

**February 7, 2023**





# Workshop Objectives



- 1. Review the current state of the Talent Pipeline Program and respective Flags**
- 2. Summarize the principles of a high-performing team**
- 3. Distinguish best practices of Recruiting & Hiring**
- 4. Discuss Training Provider steps of preparing Students for Interviewing Process**
- 5. Distinguish the Best Practice process steps of Onboarding**
- 6. Discuss Training Provider process steps of preparing students for 1st Job**
- 7. Examine strategies to enhance the onboarding experience for new employees**





# Workshop Objectives



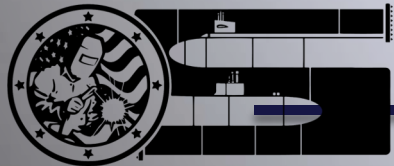
- 8. Explain the importance of clarifying expectations and building trust**
- 9. Application of tools to improve team engagement and build/strengthen trust**
- 10. Compare impact of Engagement on Productivity**
- 11. Distinguish the Best Practice process steps of Retention**
- 12. Evaluate how a Best Practice Employer is improving their TA&R system in comparison to your system**
- 13. Restate the expectations for reporting new hire data**
- 14. Confirm Signing Day expectations for Employer and Training Provider partners**



# Section 1: Talent Pipeline Program Current State



## Talent Pipeline Program and Flag Specific





# 2021-2023 Philly Pilot Retention Data



Total Employers at 12/1/21	36
Deferred	4
Withdrew	1
Without Accepted Offers	3
With Accepted Offers	<b>28</b>
# Accepted Offers	263
# Started	255
# Retained	179
# Departed	80
Retention Rate	<b>70%</b>

## Employer Performance

100% Retention	14
Lost 1	5
<b>Total</b>	<b>19/28</b>

## Talent Pipeline Performance:

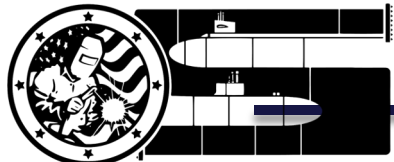
CTE/Employee Referral **74%**

## Training Provider Performance:

Training Provider 100% Retention	16	16
Lost 1	6	6
<b>Total</b>	<b>22/27</b>	<b>22/27</b>

Ave Days to Departure:	123
Ave Days in Job:	299

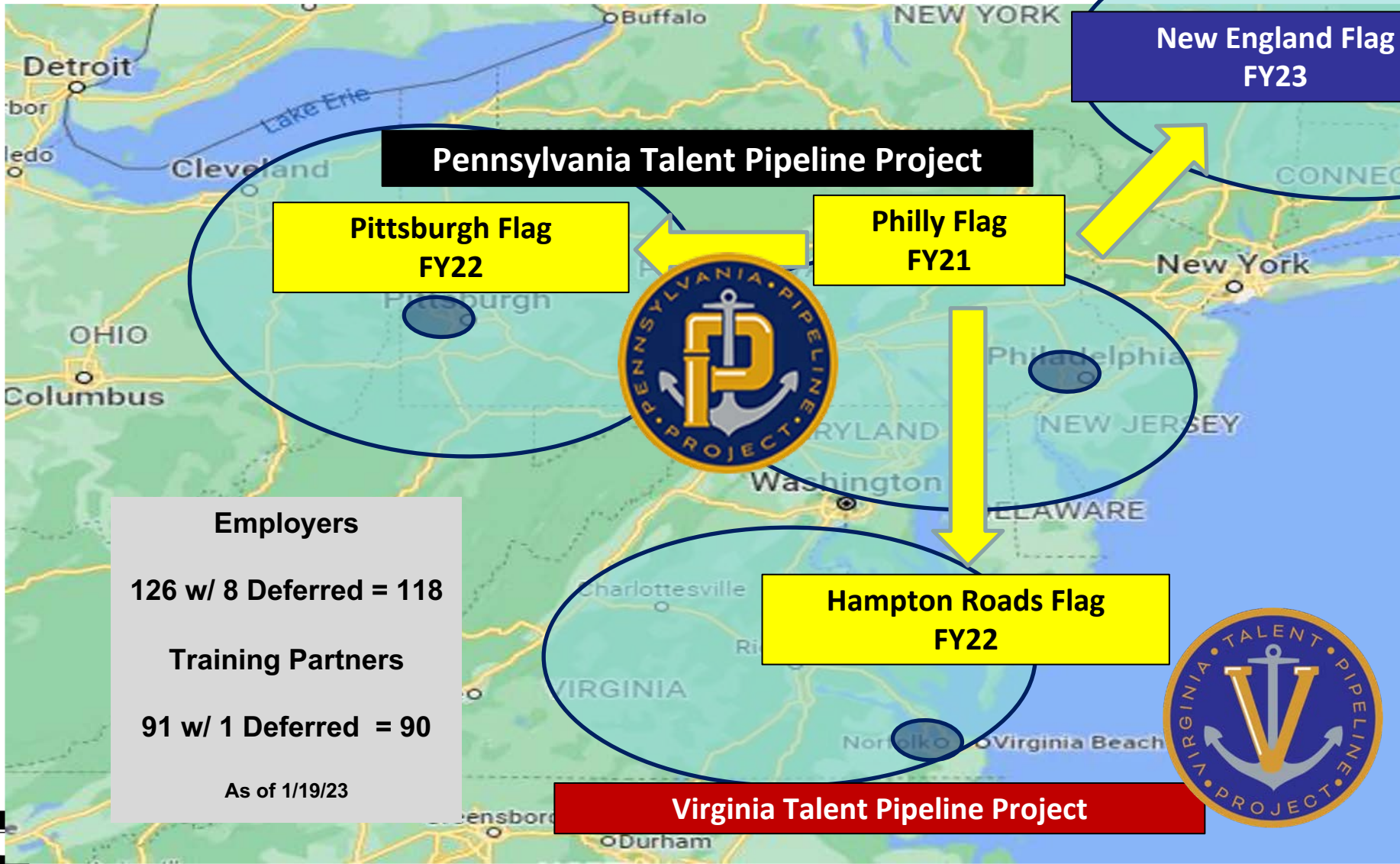
as of 12/31/22







# Talent Pipeline Program



**Employers**  
 126 w/ 8 Deferred = 118

**Training Partners**  
 91 w/ 1 Deferred = 90

As of 1/19/23





# Mission



**The Talent Pipeline Program TEAM will energize and engage the American economy by creating and sustaining a maritime and defense industrial base focused talent pipeline that enables **EMPLOYERS** to re-capitalize their workforce through recruiting, hiring, training, and retaining skilled workforce members with critical trade skills for 1-year as productive and engaged new employees.**





# Core Outcome Metric

**# of EMPLOYERS with a reliable year over year Talent Acquisition and Retention Pipelines to run a better business and increase defense industrial capacity.**







# Next 30 Days



- **Partner Scorecards due by Monday, February 6, 2023: COB**
- **Mid Year Program Review, February 15, 2023: 8:30-12:30**
  - Hampton Roads Convention Center
- **Employer Recruiting Event – Virginia Beach City Schools**
  - Advanced Technology Center – 8:30AM-10:00AM
  - Career and Technical Center – 11:30AM-1:30PM
- **Complete Monthly Program Report – Due Mar 1, 2023**
  
- **Schedule Partner Visits and Interviews**
  
- **Next Monthly All Hands: Thursday, March 2, 2023: 1200-1300**





# Mid Year Program Review Agenda



- **Pledge of Allegiance, Welcome & POA&M Update**
- **Virginia Regional Training System Overview - HRWC**
- **Prime Contractor Update – Katina Adams, HII**
- **Program Update - Joe Barto, Talent Pipeline Program Manager**
- **Keynote Speaker - Josh Sturgill, Command Master Chief, PEO SSBN SIB**
- **Employer Updates & Scorecard Presentation**
- **Training Provider Updates & Scorecard Presentation**
- **New Facilitator Introduction**
- **Review of the Day**
- **Request for Approval to Move to Next Milestone**
- **Closing - Josh Sturgill, Command Master Chief, PEO SSBN SIB**
- **Adjournment**





# 2023 Signing Day



- **June 2-3, 2023**
- **Location: Sheraton – Norfolk Waterside**
  - **June 2, 2023 – VTPP Partner Reception 5:00PM-8:00PM**
  - **June 3, 2023 – 2023 VTPP Signing Day Ceremony – 10:00AM – 1:00PM**
- **\*\*Senior Executive Attendance Required\*\***
  - **Formal Invitation to Follow via Mail**





# Partner Spotlight



- We are noticing best practices happening amongst the partners and we want you to **SHARE!**
- Starting with the March All Hands, every month we will be selecting an Organization to highlight a best practice.
- Selected Organizations will get 10 minutes on the Monthly All Hands to share what they are doing to improve their system!

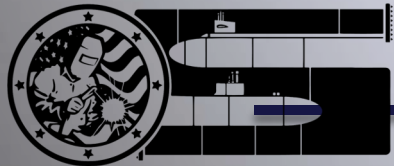




# Section 2: Principles of a High Performing Teams



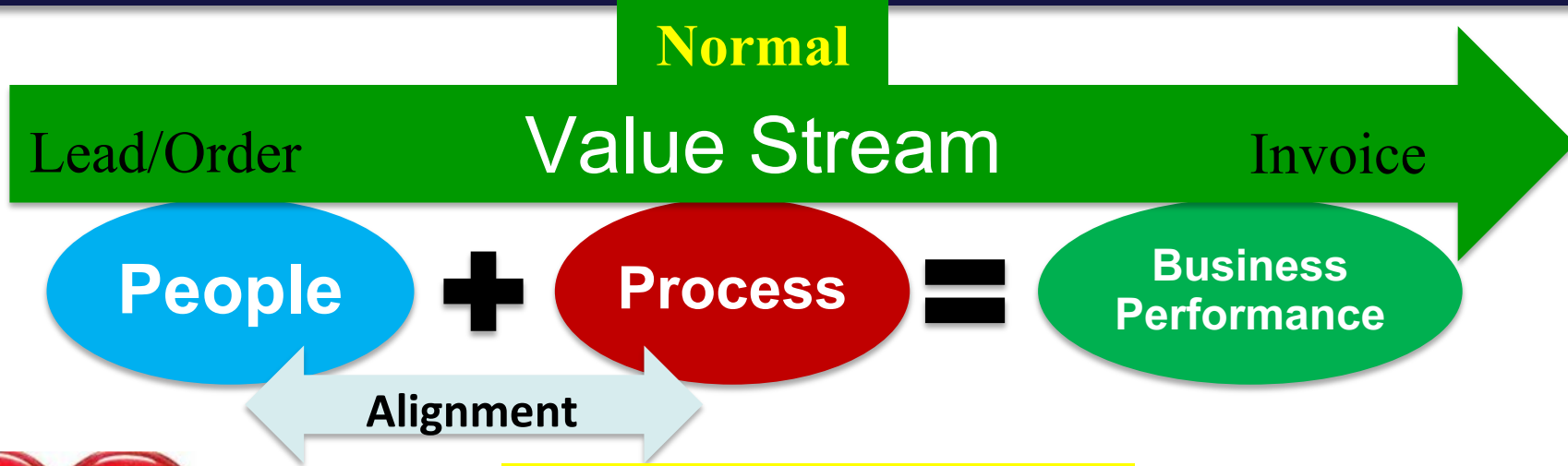
In this section we will cover...  
**Building a High-Performance Team**  
and  
**Heartbeat Leaders First**







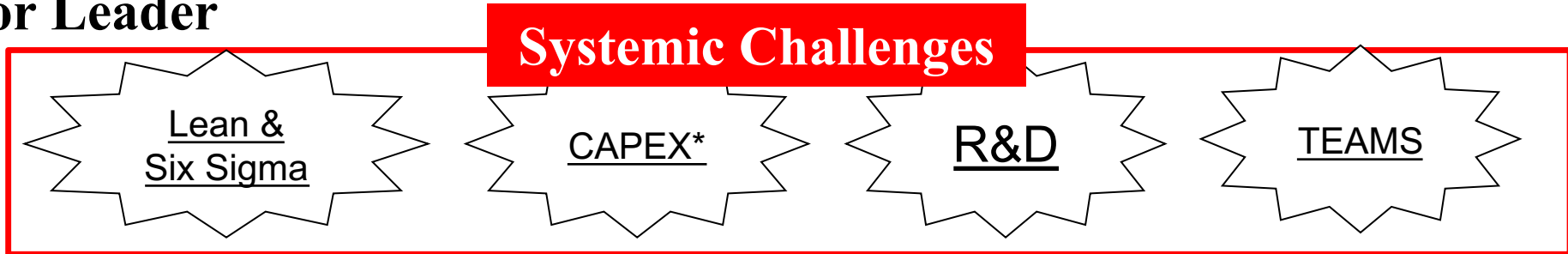
# The Strategy



**Abnormal = Problems**

Daily Problem Solving: See; Stop; Fix; Share; Lead to WIN!

## The Senior Leader Tool Kit



\*Capital Expense





# Post-COVID Trends and Observations



- **“Tribal Knowledge” vs. “Data Driven” Decision Making**
  - **Arrogance or Ignorance**
- **Whiplash Effect drives break in Company – Employee Trust**
- **Overtime Out of Control**
- **High Turnover in New Hires**
- **Increased Demand for Workforce**
  - **More External Opportunities**
  - **Voluntary Retirements due to Aging of the Workforce**
  - **“Retired on the Job” driving Labor Costs Up and stifling High Potential Advancement with decreasing productivity and engagement**





# Post-COVID Trends and Observations



- Significant Increase in Customer Demands
- More Projects than Time, People, and Resources Available
- Senior Leadership Tactical focus creating Leader “Compression”
- “Heroic Efforts” creating exhausted, de-moralized, and under performing Heartbeat Leaders
  
- What else are you seeing????





# Leader Compression

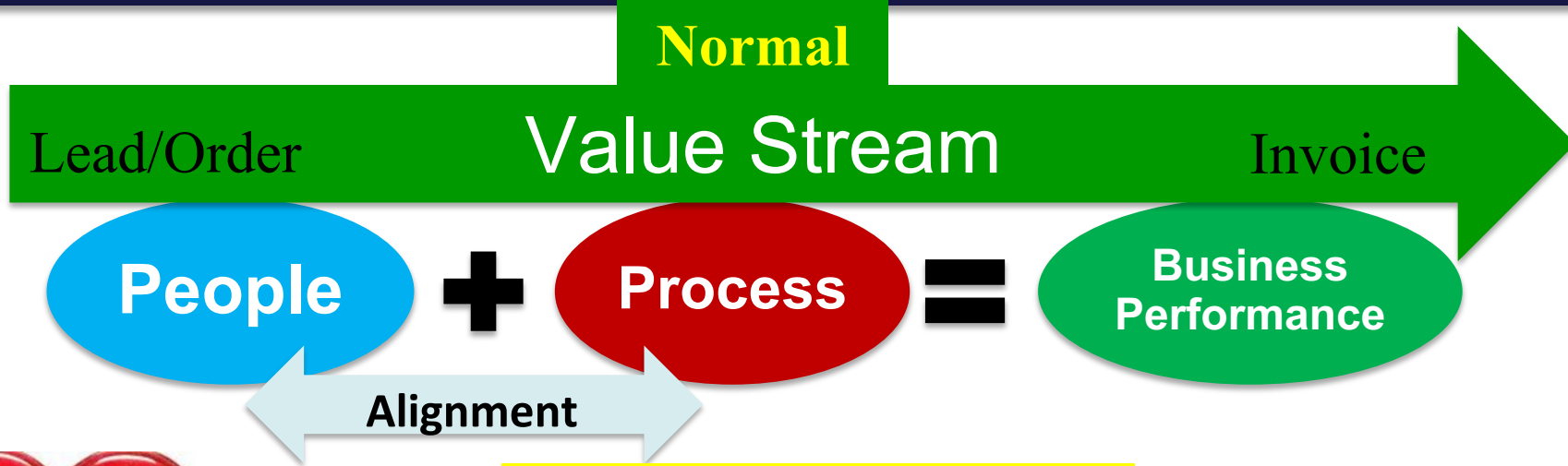


- When more than one Leader level is working the same problem simultaneously.
- The Boss always Wins!
- The Subordinate Leader Loses...
- The Team is confused
- We are killing alligators at a high rate of speed!
- But...Who is draining the swamp?





# The Strategy



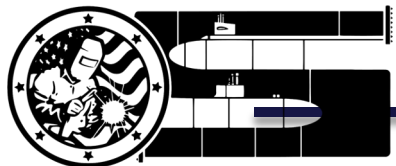
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Daily Problem Solving: See; Stop; Fix; Share; Lead to WIN!

## The Senior Leader Tool Kit



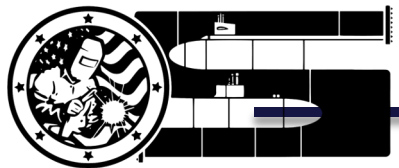
\*Capital Expense







# Are you running Your Business? or Is Your Business Running You?





# Section 03: Recruiting and Hiring Update



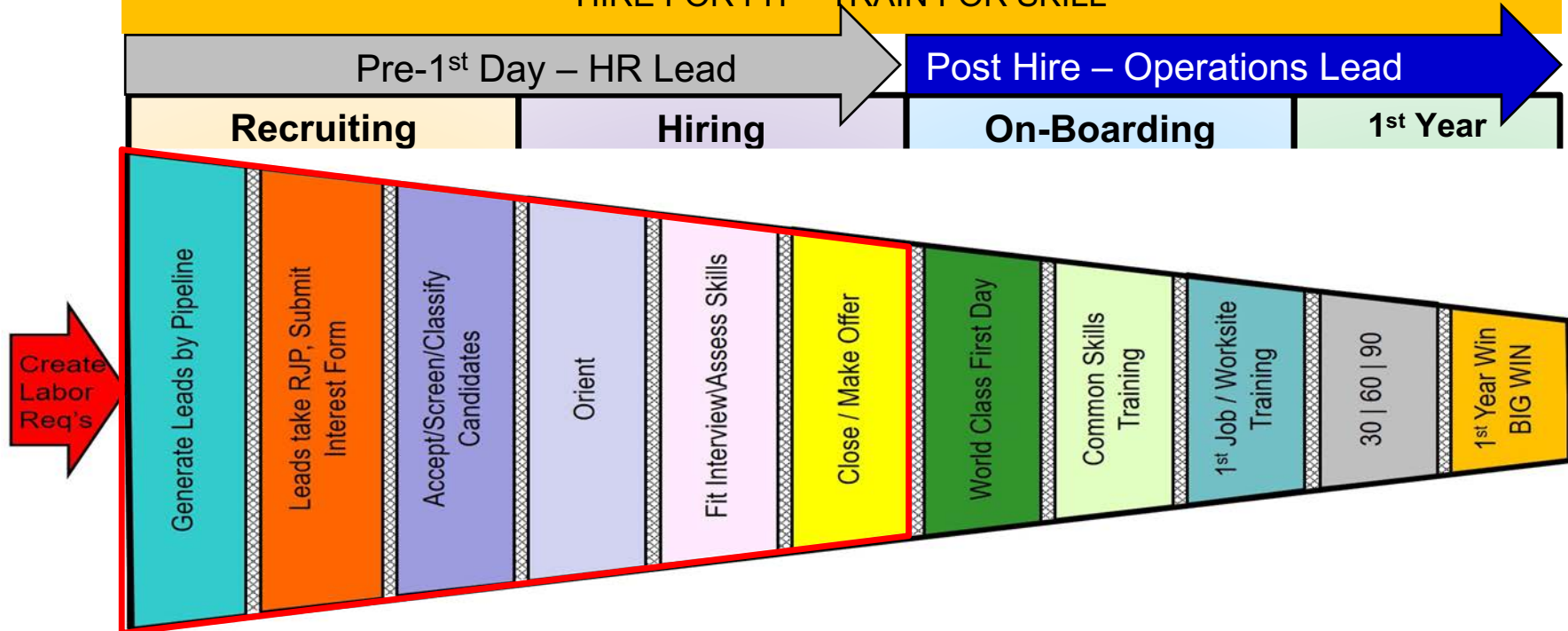
**In this section we will discuss...**  
**how's things are going with Partners in Recruiting and Hiring strategies.**





Perfect Process: 1 Recruit = 1 Life Long Engaged and Productive Teammate

HIRE FOR FIT – TRAIN FOR SKILL



**Pipelines**

**Tools**

1. Training Providers (CTE Programs, etc.)
2. Employee Referral Program
3. ATDM
4. College Departures
5. Adult Education
6. Temp Agencies

7. Social Medi
8. Recruiting Agencies
9. Military & Veterans
10. Employment Commissions
11. Recovered/Returns
12. Retiree's

1. TA&R Value Stream Mapping and Performance Improvement Plan Development
2. Internal Recruiter Training
3. Realistic Job Preview & Candidate Tracking System
4. Recruiting & Offer Day/New Hire Orientation
5. Behavioral Based "Fit" Interviews
6. World Class First Day

7. Common Skills Training
8. Leader Training
9. 30-60-90 day & 1 Year Fit/Skills Assessment
10. 5th Metric "People" Scorecard Data Driven Program Management System

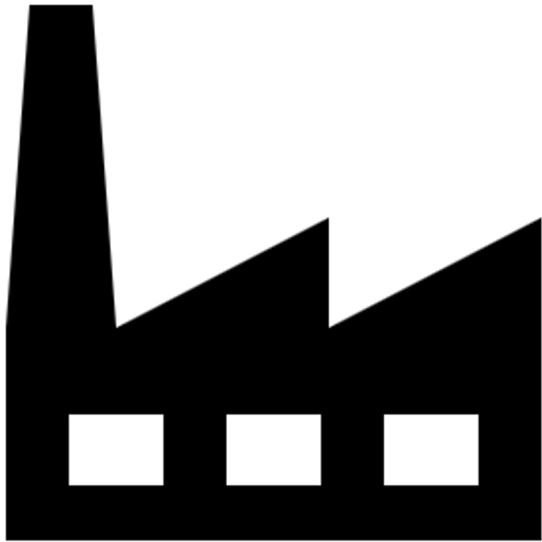




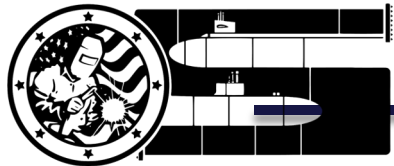
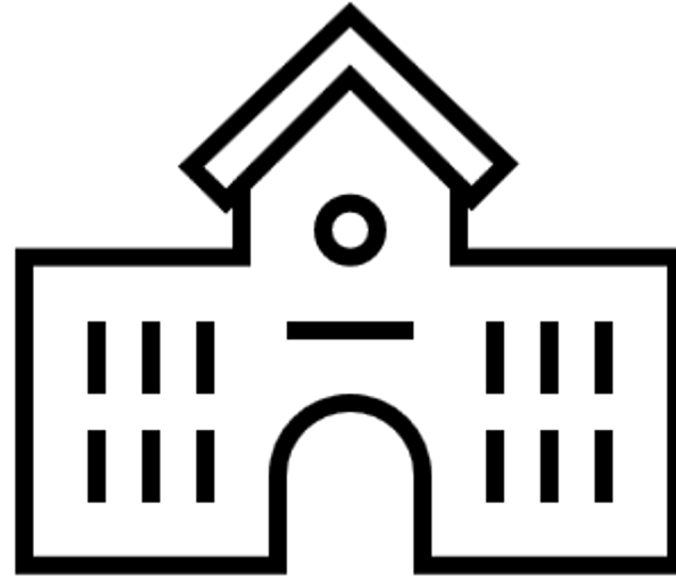
# HOW'S IT GOING?



## EMPLOYERS



## TRAINING PROVIDERS



# Section 4: Training Providers Interview Prep



**In this section we will discuss..**

**How Training Providers are Preparing their Students to Interview with YOU**







# Assisting Students for Interviewing



## Mock Interviews

- Utilize a different teacher or students in class to interview each other
- Provide student feedback that can be improved upon
- Highlight what student did well and one thing that they could work on
- Keep in mind- First Impressions make lasting Impressions
- Provide classroom time for practice-
  - Ex. Juniors can interview Seniors,





# Mock Interviews and Preparation

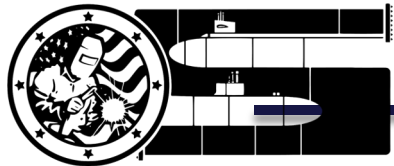


**Importance- Treat it like a real interview; practical impact on students**

- **First Impressions COUNT!**
- **Increases student confidence**
- **Highlights what to expect/anticipate during interview**
- **Reduces Stress and anxiety**
- **Ensures student is familiar with process**

**Remind Students-**

- **Firm Handshake, Make Eye contact, Communicate effectively**





# Interview Etiquette



## Be on time

- Arrive 10-15 minutes earlier for your Interview,
- Check-In with front desk

## Be presentable

- Clothes neat and clean, Business casual
- PPE and Safety Equipment
  - (Ex. Weld Test, Shirt and Tie vs. Having PPE on hand to perform)

## Be prepared

- Resume, Cover letter, References, PPE as needed
- Any additional documents they may have requested





# Potential Interview Questions



- Tell me about yourself?
- Tell me about a time where you had to overcome conflict ?
- What do you know about our company?
- What position are you looking to hold?
- Name a strength and weakness?
- Why should we hire you for our company?
- What skills do you possess that will help you in the position?
- Have you worked before?- Tell me about your work history?
- Do you have reliable transportation?
- Tell me about a challenge or conflict you've faced at work, and how you dealt with it.
- Where do you see yourself in five years?
- What's your dream job?

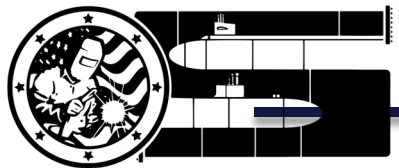




# Questions for the Employer



- **Can you tell me more about the day to day responsibilities of the position?**
- **What do you enjoy about working at company?**
- **What are the next steps in the interview process?**
- **What is the company culture like?**
- **What professional development opportunities are available?**
- **How many shifts are available to work? Opportunity for Overtime?**







# Candidate Feedback after Interview



- **Thank Employer**
- **Ask for Business Card or an email so that you can follow up with Employer**
- **Send a Personalized Thank you note via email**
  - **Thank Employer for time and consideration**
  - **Send within 48 hours of interview**





# What feedback would you want to provide to Training Providers about Preparing Students for the Interview Process?





# Break

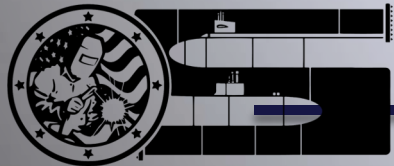




# Section 5: Onboarding



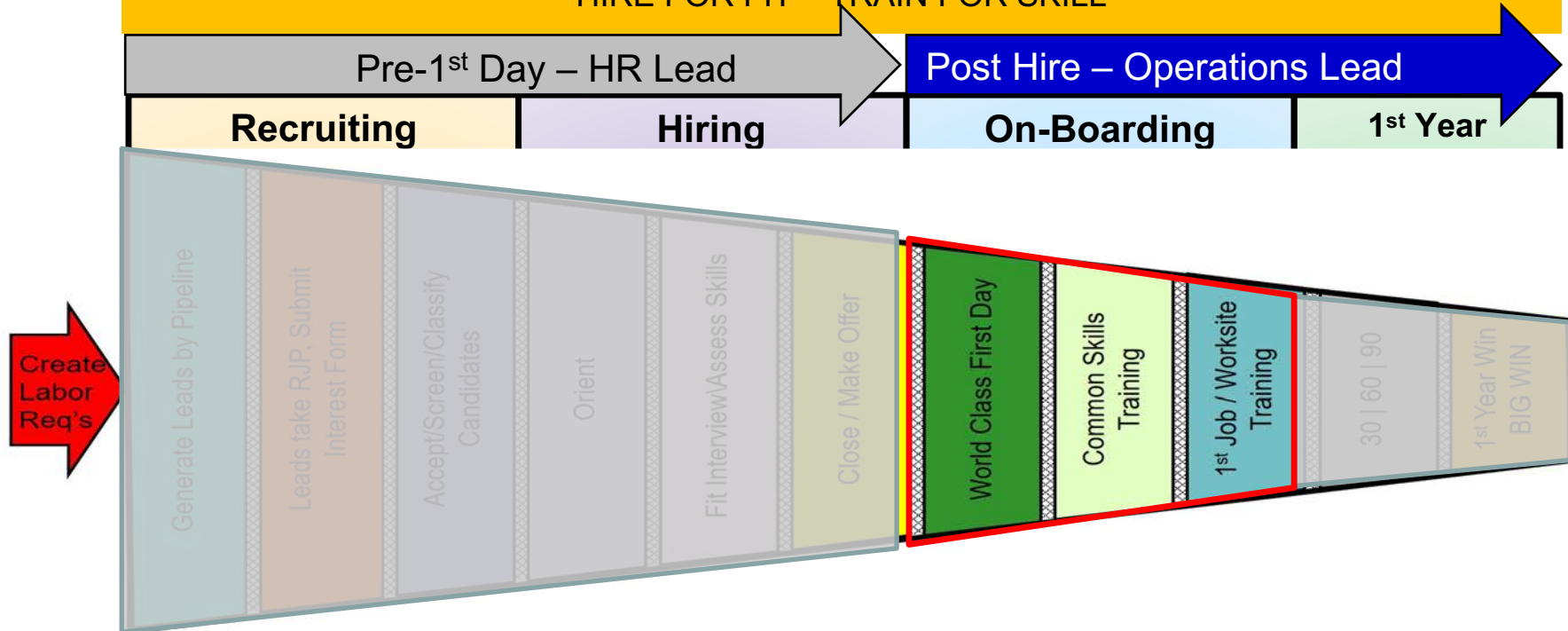
**In this section we will discuss...**  
**Closing, making the hire offer,**  
**World class first day,**  
**Common skills training, and**  
**1<sup>st</sup> Job/Worksite training**





Perfect Process: 1 Recruit = 1 Life Long Engaged and Productive Teammate

HIRE FOR FIT – TRAIN FOR SKILL



**Pipelines**

**Tools**

1. Training Providers (CTE Programs, etc.)
2. Employee Referral Program
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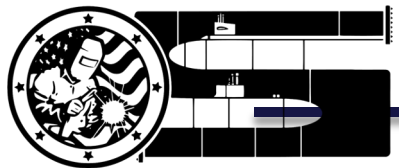
1. TA&R Value Stream Mapping and Performance Improvement Plan Development
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3. Realistic Job Preview & Candidate Tracking System
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5. Behavioral Based "Fit" Interviews
6. World Class First Day

7. Common Skills Training
8. Leader Training
9. 30-60-90 day & 1 Year Fit/Skills Assessment
10. 5th Metric "People" Scorecard Data Driven Program Management System





# What do employers want from new hires?





# What do New Hires Want?



- To know what is expected of them from the start
- The materials, equipment, and skills to do their work right
- The opportunity to do what they do best everyday
- To receive recognition or praise
- To feel that their Leader cares about them as a person
- The Encouragement to develop
- To feel they are part of the solution
- To understand and live the vision & mission
- To see and hear that others are engaged and focus on quality
- To feel they have a friend at work
- To be aligned with their leader
- To feel they can learn and grow







# Higher Engagement Earlier Gives



- ▣ **22% Higher Profits**
- ▣ **43% More Productivity**
- ▣ **37% Higher Sales**





# Onboarding Process



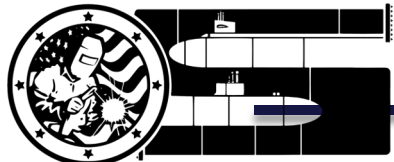
**Executive Summary:**

Supplier	Input	Process	Output	Customer

Process Actions	Role				
	HR	Recruiter	Outside Vendor	Dir Leader	New Tmmt Candidate
Task	A	S	R	I	S

Who is **R**esponsible?  
 Who is **A**ccountable?  
 Who is **S**upporting?  
 Who Needs to be Kept Informed?

**Supporting Resources:** What resources help





# Onboarding Process



**Executive Summary:** Pre-Hire screening consists of the **required** screening tests a New Teammate Candidate must complete prior to their first day on the job. Employment is usually contingent on these screens. These screens must be evaluated to ensure that excess screens are not disqualifying good teammates for bad reasons (Example: Blanket Security Clearance Policies, Outdated Drug Tests)

Supplier	Input	Process	Output	Customer
HR Recruiter Outside Vendors	Screening Instructions Background Checks Drug Tests Physicals	Pre-Hire Screening	Screened Candidates Disqualified Candidates	New Tmmt Candidate Direct Leader HR

Process Actions	Role				
	HR	Recruiter	Outside Vendor	Dir Leader	New Tmmt Candidate
Drug Test / Physical	A	S	R	I	S
Background Check	A	S	R	I	S
New Teammate Candidate Tracking	A	R	S	I	S

**Supporting Resources:** Candidate Tracking System





# Onboarding Process



**Executive Summary:** Objective of Preboarding is to ensure that the team is aligned and ready to flawlessly execute the World Class First Day. The actions are completed to ensure that the New Teammate is set up for success from day 1 and predisposed to become an engaged and productive teammate.

Supplier	Input	Process	Output	Customer
Senior Leadership HR Mentor Direct Leader Recruiter	Screen Instructions New Teammate Profile WCFD Instructions / Agenda	Pre-boarding	Pre-Briefed Team Informed New Teammate	New Teammate Direct Leader HR

Process Actions	Role				
	Sen Leaders	HR	Mentor	Dir Leader	Recruiter
WCFD Logistics / Rehearsal	A	R	I	S	S
New Teammate Instructions	I	S	S	A	R
Direct Team Pre-Brief	I	S	S	A	R

**Supporting Resources:** New Teammate Profile, WCFD Instructions and Agenda





# Preboarding Resources



## New Teammate Profile

- Name
- Age
- Previous Experience
- Position
- Mentor Assignment

## World Class First Day Instructions

- When: 9 AM, Tuesday, 1/17/23
- Where to Report: Security Office located at “address”
- Point of Contact:
  - Recruiter
- Attire
- ETC.





# Pre-Hire Screen & Pre-Boarding Steps



## Discussion Points...

- What are the things you are looking to accomplish during this phase of the process?
- How long does this generally take?
- Are there steps of this phase that are “legacy” steps and perhaps need a fresh review for efficacy?





# Onboarding Process

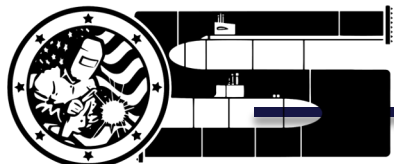


**Executive Summary:** Objective of the World Class First Day (WCFD) is to affirm the New Teammate’s decision to join your team. An effective World Class First Day continues to build **New Teammate Engagement** by showing **Senior Leader Engagement**, clearly explain **Roles and Responsibilities**, and creating a **Positive Ownership Handoff** between HR/Recruiters and Operations.

Supplier	Input	Process	Output	Customer
New Teammate Senior Leaders Direct Leader HR	WCFD Agenda and Resources	World Class First Day	New Teammate Predisposed to become Engaged	Direct Leader Direct Team

Process Actions:	Role			
	New Teammate	Senior Leader	Direct Leader	HR
WCFD Event Execution	S	A/S	S	R
WCFD After Action Review	I	S	S	A/R

**Tools / Supporting Resources:** World Class First Day Agenda, Script, Presentations and Materials, Expectations, L2 Power 9, Engagement Behaviors







# Purpose of World Class First Day



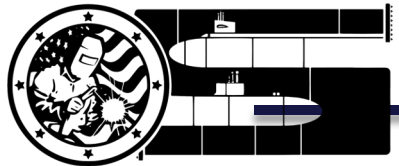
- A new hire's first day on the job is often accompanied by nerves and anxiety.
- Creating an effective new hire first-day experience can benefit employees and the company by making new hires feel comfortable.
- A great first day on the job sets the tone and prepares new hires for their role at the company.
- Inform new hire and bring them in as engaged employee
- Introductions and involvement of Senior Leadership to build relationship and trust in the organization
- Prepare new hire to be productive successful employees

**What does your new employee's first day look like?**





**What do we want the  
new hire to understand  
within their first 24  
hours with the company  
?**





# We want them to know...



- 1. Leader's expectations**
- 2. What engagement is**
- 3. The value stream (what we do and how we make money)**
- 4. Their Team**
- 5. Who their navigator is**
- 6. How they fit on the team**
- 7. How they can be successful in their first job**





# World Class First Day Example

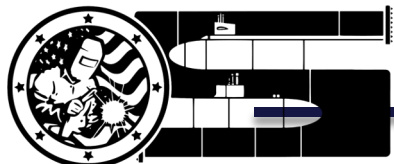


## Objectives

- **Agenda for the Day** (what will new hire be receiving that day, i.e. Badge, PPE)
- **Paperwork Review**
- **Brief Company History**
- **Expectations/ Core Values**
- **“Welcome”** from executive leadership and direct leader
- **HR Company Policies and Procedures, Benefits Overview**
- **Common Skills: What every new hire should know to be successful for the first day on the job**
- **Safety: PPE Required, all safety protocol**
- **Quality Brief**
- **Path Forward**
- **Direct Leader Expectations, Work Area Orientation and On the Job Training**

## Example Agenda

Time	Activity
9:00	New Hire Arrival
9:00-9:15	Badge Pictures
9:15-9:25	Director Welcome / Expectations
9:25-9:30	Manager Welcome / Expectations
9:30-9:35	Supervisor Welcome / Expectations
9:35-10:05	HR Welcome/ Agenda Review Turn in New Hire Packet
10:05-10:15	BREAK
10:15-11:30	Common Skills Training (Business 101)
11:30-12:00	Safety Brief
12:00-12:30	Lunch with the Leadership
12:30-1:00	Quality and Regulatory
1:00-1:15	World Class First Day Wrap Up/ Path Forward Expectations
1:15-1:30	BREAK
1:30-2:30	Leader Expectations, New Hire Intros to Team and Job Site Orientation





# Onboarding Process

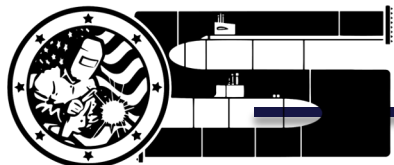


**Executive Summary:** The Objective of Common Skills Training is to provide New Teammates with the Knowledge, Skills and Abilities of all common tasks a teammate needs to know in order to be successful on the first day. Common Skills Training can be integrated into the WCFD, completed within first week, or a combination of both.

Supplier	Input	Process	Output	Customer
Instructors Direct Leaders HR / Training Mentor	Instruction Supporting Documents New Teammate	Common Skills Training	Trained New Teammate	Direct Leader Direct Team

Action/Process	Role			
	Instructors	Direct Leader	Mentor	HR/Training
Scheduling, Logistics and Tracking	S	S	I	A / R
Instruction and Assessments	R	I	I	A / S
Practical Applications	I	A	R	S

**Tools / Supporting Resources:** Common Skills Training, Instructional Specific Supporting Documents





# Common Skills Training Example



## — Phase 1: Completed on WCFD

- **Safety:** Stop Buttons, Safety Bars, Light Curtains, Lock-Out/ Tag-Out Procedures, Rotating Equipment Vs. Use of Gloves, Special Fixtures, Safety Glasses & Other PPE, Fluid Leaks, Electrical Cords, Machine Malfunctions, Walkways, Accidents
- **First Line Quality Control:** What do you want the New Employee to be looking for on the first day? 8 Forms of Waste, Root Cause Analysis
- **Product Cleaning:** Basic description and instruction of cleaning tools and how to use them.
- **Packaging and Documentation:** Where the packaging requirements can be found, importance of correct labeling, and brief descriptions of the different forms used.

## — Phase 2: Completed on Day 2

- **Basic Instruction for Scales:** How to Check and Zero Scales, Read Triple Beam Scales, and Zero/Tare and Set Up Counting Scales.

## — Phase 3: Completed within 1<sup>st</sup> Week

- **Mold Maintenance:** Proper cleaning of molds during production and shutdown, using brass only on molds, waxing, blowing out mold and vents, and watching for problems with the mold such as high or damaged ejector pins.

## — Phase 4: Completed within 1<sup>st</sup> 10 Days

- **Functions of Press Operator:** Opening and Closing the Press Door, Loading Raw Materials, Loading Inserts, Using a Shot/Part Counter, Removing Parts from Mold, Properly Closing the Mold, Contacting Personnel for Assistance





# Summary



- **Onboarding is not a single-day event**
- **It takes deliberate planning and preparation by the organization**
- **The desired outcome is to assure the new teammate transitions into the organization smoothly and efficiently**
- **Keep them ENGAGED throughout the process**



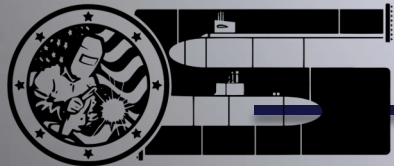


# Section 6: Training Providers First-Job Prep



**In this section we will discuss...**

**How Training Providers are Preparing their Students for their 1<sup>st</sup> Day with YOU**





# Preparing Students for First Day on the Job

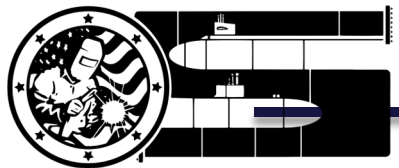


- **What to Wear? What do you need to bring?**
  - **Uniform, PPE and Safety equipment, Lunch, Schedule, Paperwork**
- **Researching the company online**
  - **Know a few things about the Company- Motto, Product, Recent News event**
  - **Student should know why they desire to work at company**
  - **What does the student already know about the company?**
  - **Demonstrate interest and enthusiasm about the company**
- **Remind student to practice the commute and know where they are going prior to interview**
  - **Public Transportation OR Drop off at work**





**What feedback would you want to provide to Training Providers about Preparing Students for the first day on the job?**





# Section 7: Expectations and Trust



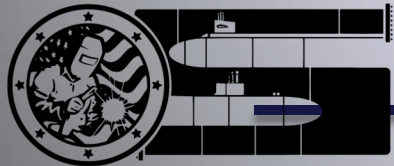
In this section we will discuss...

Leader to Led Linkage

Expectations,

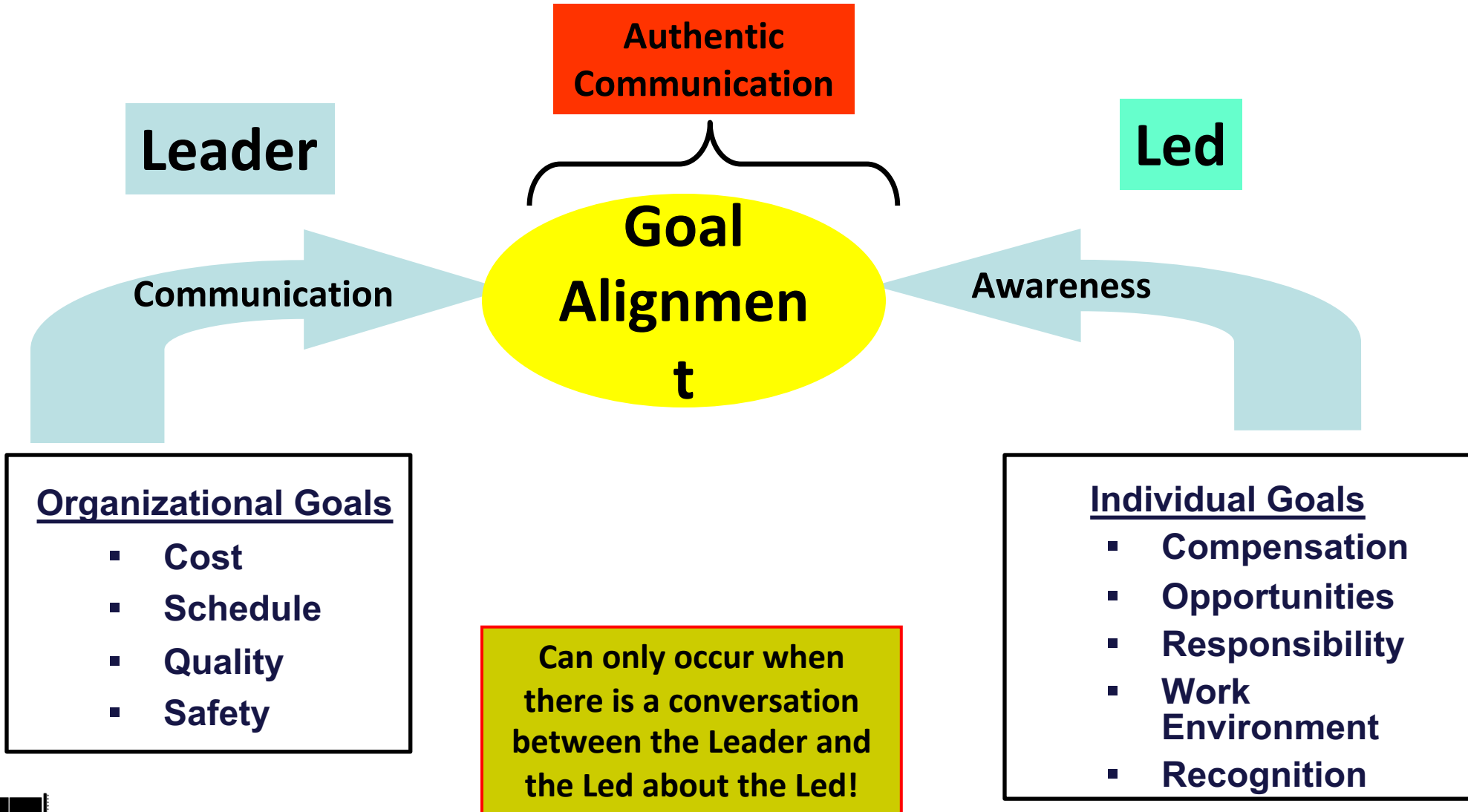
And

Trust





# Leader to Led Linkage





# Expectations







# 10-Year-Old Expectations



## Rules for the 2014 Summer

- we are going to have fun, but we have changes, but good changes!
- the first change is we are going to have a schedule (raise your hand if you don't know what a schedule is)
- every day if you are good I will bring you a tattoo or a peice of candy (you choose) (I will give an example)
- give schedule each day explain
- do's and Don'ts
- rules
- have them help me







# Expectations



- What do you expect from your Leader?
- What can your Leader expect from you?
- What do you expect from your Team?
- What can they expect from you?





# Team Expectations



- What does your Customer expect from you?
- What do you expect from your Supplier?
- What do you expect from your Teammates Support Leaders? (Engineering, Supply Chain, Quality, HR, etc.)
- What can they expect from you?

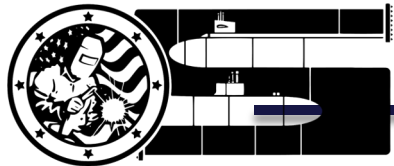




# Trust



## Earned or Given?





# High Performing Teams Require TRUST



## Leader will provide...

- Clear direction
- Appropriate Resources
- Expert Advice
- Feedback and Coaching
- Growth Opportunities
- Reward and Praise
- Fair Treatment

## Led will...

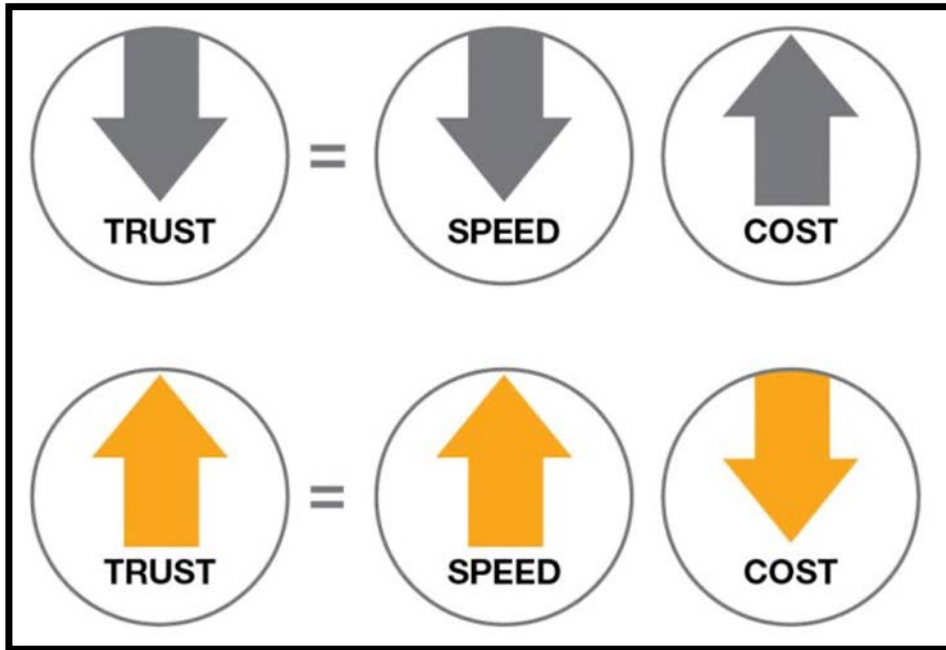
- Treat the company like their own
- Hold each other accountable for doing the right thing
- Give early warning of problems
- Have the courage to ask questions



# Trust = Speed & Reduced Cost – Trust Matters



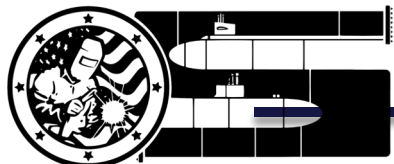
- Exists in very personal, irrational, and operationally volatile terms between the Leader and the Led
- Trust is a function of Situational Awareness and Instinct



Take communication...In a high trust relationship, you can say the wrong thing and people will still get your meaning.

In a low trust relationship, you can be very calculated in what you say and still be misinterpreted.

*Lack of trust is a tax on everything!  
It feels like wading through sludge because it is.*





# Summary



- The goal is to create organizational alignment
  - Led knows what Leader wants, Leader knows what Led wants
- Clarity of expectations builds trust
- Trust is GIVEN
- Where there is trust, Good Things follow
- COMMUNICATIONS is the KEY





# Section 8: Tools to Build Engagement & Productivity

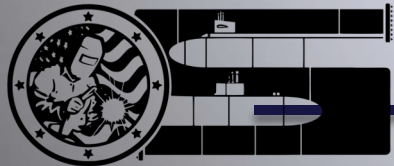


In this section we will discuss...

**Power9**

and

**Circles Chart**







# What is the impact of **ENGAGEMENT** on Business Performance?

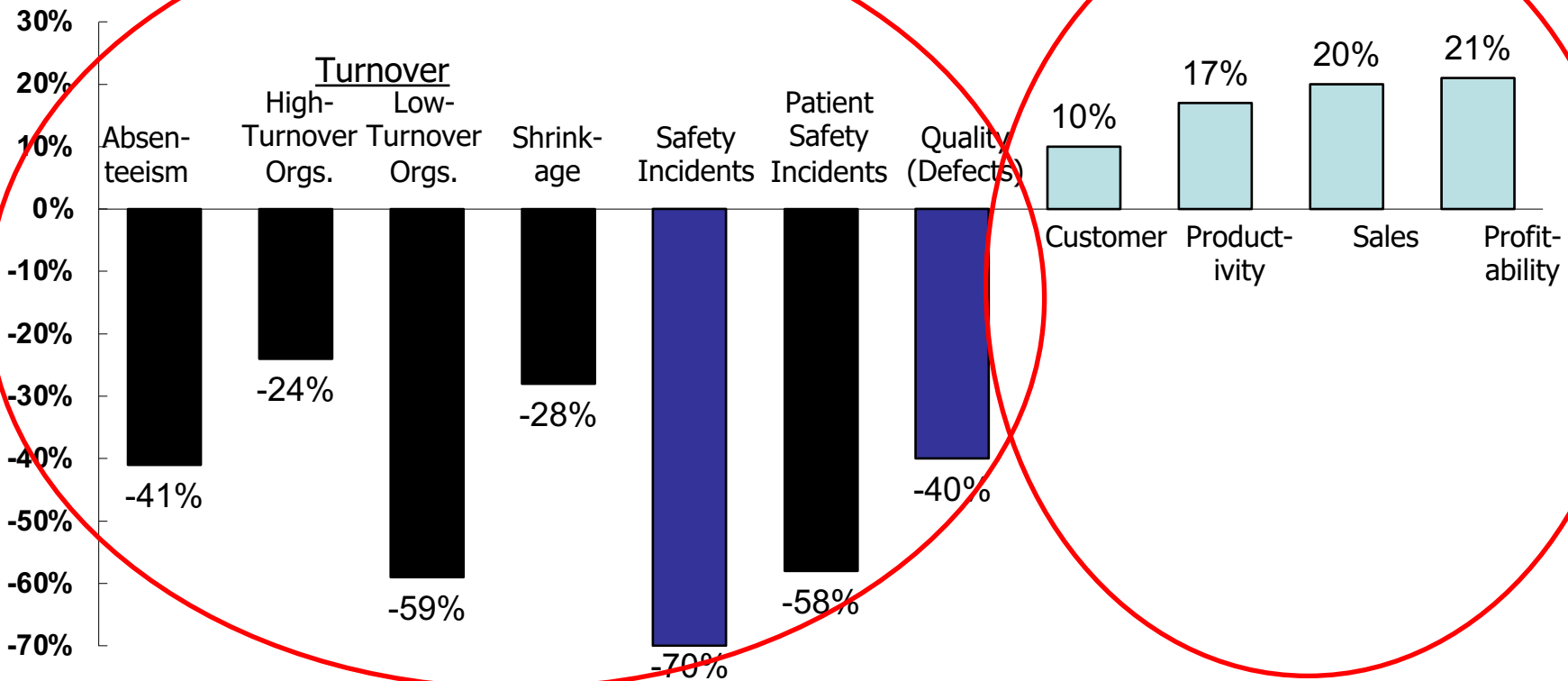




# Why Do We Care About Engagement?

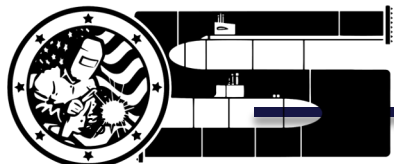


## The Business Impact®- Highly Engaged Teams Perform Better



*Business units in the top engagement quartile generate 40% fewer defects and have 70% fewer safety incidents than their bottom-quartile counterparts.*

source © 2009, 2016 Gallup, Inc.





# Signs of Engaged Relationships



- High Trust
- Low Task Definition Needs
- High Relationship Needs
- Psychologically committed to the company
- Consistent levels of High Performance
- Innovative and a drive for efficiency
- Intentionally build supportive relationships
- Clear about role outcomes expected
- Passionate, high energy, and enthusiastic
- Never run out of things to do
- Loyal to workgroup and company
- Broaden what they do and build on it
- Positive constructive criticism



# Signs of Actively Disengaged Relationships



- Low Trust
- High Task Definition Needs
- Low Relationship Needs
- Physically present but psychologically absent
- “What can I take” rather than “what can I give”
- Share unhappiness about work with peers
- “I’m OK but everyone else is not”
- Service prevention rather than service provision
- Not productive but always has excuses
- Inability to move from problem to solution
- Normal reaction starts with resistance
- Low commitment to company
- Might sabotage or manipulate solutions
- Isolation, low trust





# Signs of Dis-Engaged Relationships



- Meeting the Basics
- Confusion or inability to act with confidence
- Low risk response
- No real sense of achievement
- Making up their own game
- Not always committed
- Show negativity but not underground
- Situationally Engaged





# This is the behavior of what type Relationship?



1. Engaged
2. Disengaged
3. Actively Disengaged





# L2 Power9 Guide



- 1. I am your Leader clarity**
- 2. I Trust You**
- 3. You understand what we do and how we make money**
- 4. You know what to do at work everyday**
- 5. You have the materials, tools, and equipment to do your work correctly**
- 6. You know how to do the work correctly the first time**
- 7. You know your role, the roles of your teammates and how you work together as a team**
- 8. My team and I know the score and we play to win everyday**
- 9. My leader cares about me as a person and wants to help me be successful**







# Vertical Dyad Linkage



The Linkage Power Depends On...

## 1. Leaders Managing Personal Relationships

- Vertical Dyad: Leader  $\longleftrightarrow$  Led x number of direct reports
- Employee performance, productivity, and engagement depend on their relationship with their IMMEDIATE Supervisor

## 2. Leader and Led continuously Creating Shared Mutually Supportive Goals

- The Employee's Goals and Needs
- The Organization's Goals and Needs as articulated by the Leader
- Requires continuous Goal Alignment within Developmental Plans and continuous Feedback



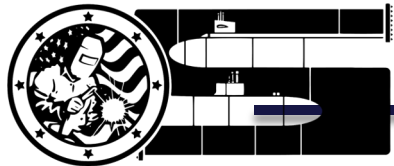




# Summary



- These tools are only useful if they become an everyday part of the life of the leader
- The L2 Power9 are 9 powerful questions/statements that help provide clarity
- The Circles Chart is a visual aid for a leader to drive conversation with their Leader and seek help/support





# Break

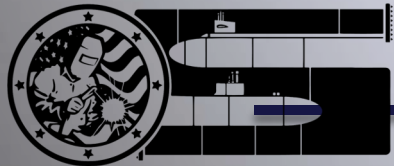




# Section 9: Strategic Goal: Engaged Team



**In this section we will discuss...**  
**Creating a system producing**  
**Engaged Leaders and Teammates**  
**focused on attaining consistent**  
**Perfect Performance.**





# Who owns employee engagement?





# Developing an Engaged Team Strategy



- Increase the Engaged Group
- Eliminate the Actively Disengaged Group

## Facts:

- Little movement from Actively Disengaged to Engaged
- More movement from Engaged to Actively Disengaged due to Leaders breaking the Goal Alignment Contract/Agreement







# The Key to Success: Disengaged Group



1. New Employees make a decision within first 48 - 72 hours from introduction to immediate supervisor.
2. Dis-Engaged Employees are those "...just putting in my time" but not actively doing harm. They may be Situationally Engaged. They can be influenced by Leaders and their Engaged Teammates.

## Strategy:

- Focus on the Disengaged to move them into the Engaged Group as quickly as possible.
- What is your plan to create Engaged teammates? One at a time!

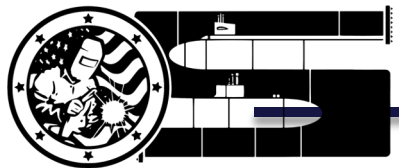




# Impact of Engagement on Productivity

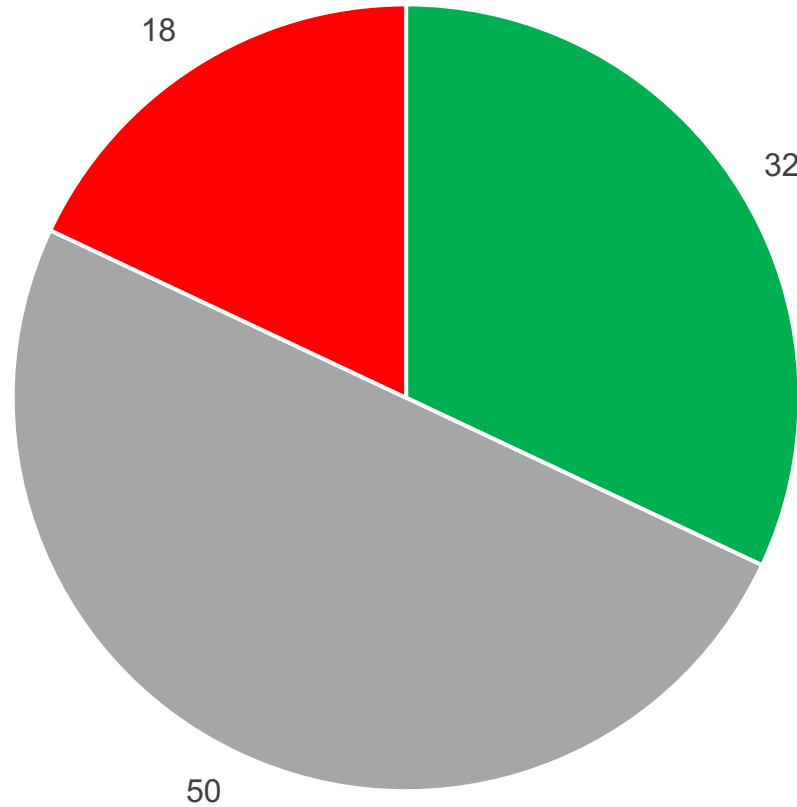


**Who is your Most Engaged person on your Team?**





# 2021 Industry Overview



■ ENGAGED ■ DISENGAGED ■ ACTIVELY DISENGAGED ■

Source: Gallup

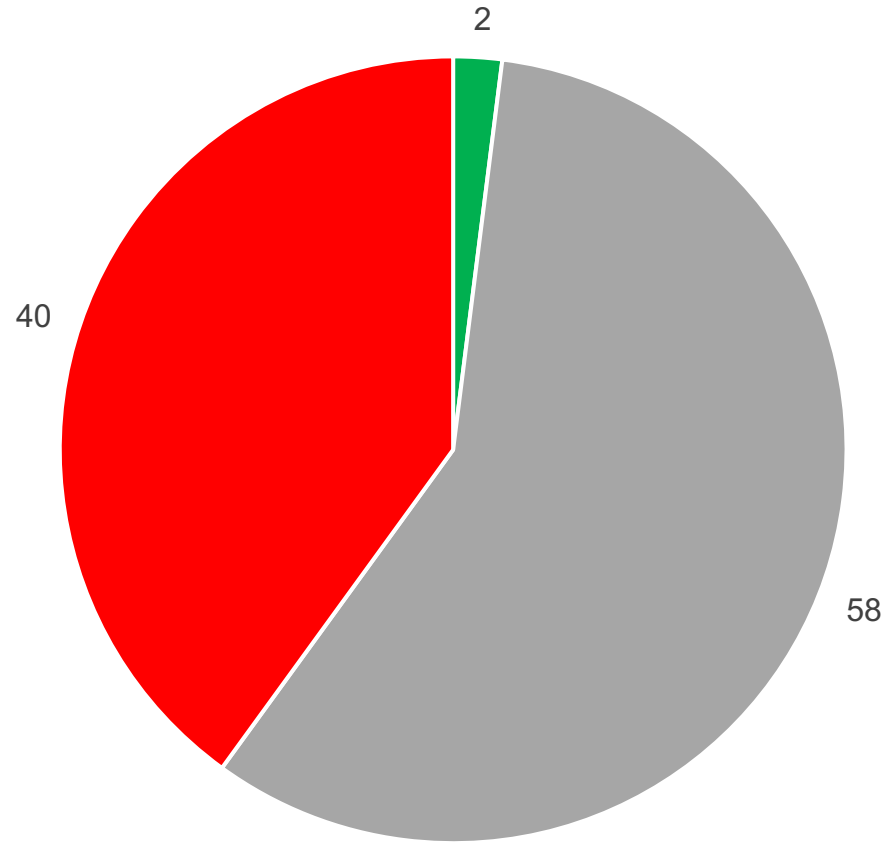




# Opportunities for Improvement

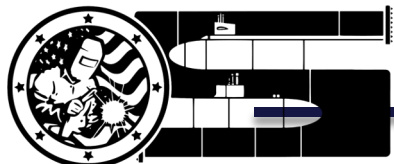


25% of the working population are ignored by their supervisor



■ ENGAGED ■ DISENGAGED ■ ACTIVELY DISENGAGED ■

Source: Gallup





Team: \_\_\_\_\_



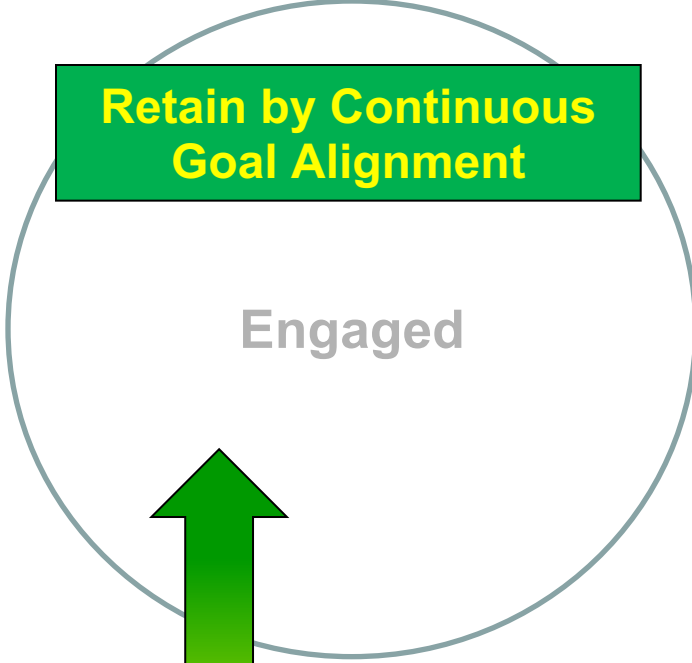
Leader: \_\_\_\_\_

**TEAM ROSTER**

Date: \_\_\_\_\_

(Led)

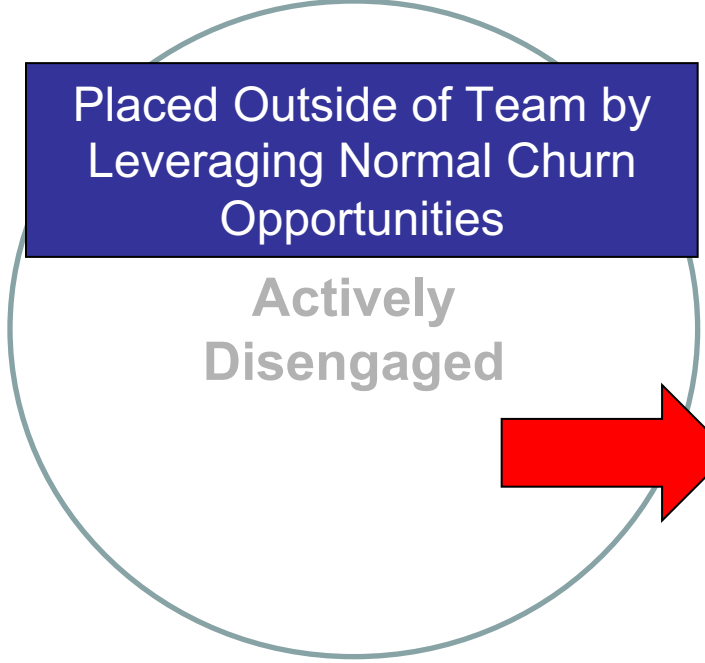
**Retain by Continuous Goal Alignment**



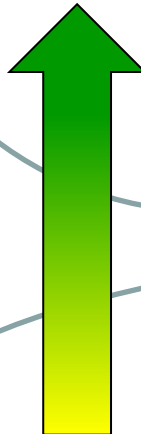
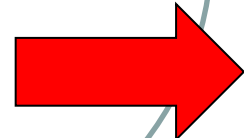
Engaged

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Placed Outside of Team by Leveraging Normal Churn Opportunities**

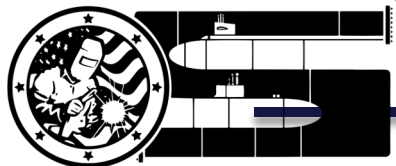


Actively Disengaged



Disengaged

**Move to Engaged Group by High Touch/High Contact/High Communication and Deliberate Matching**





So What...



**We MUST teach, coach,  
practice and measure the  
Leader's sole  
responsibility for  
improving  
Team Engagement**





# Summary



- Are YOU Engaged?
- Can we ever allow a Leader to be Disengaged or Actively Disengaged?
- Leaders OWN the engagement of their team.







# Section 10: Best Practice process steps of Retention



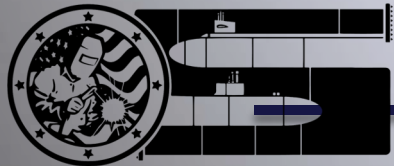
In this section we will discuss...

Navigator Check-ins,

30 | 60 | 90 Reviews,

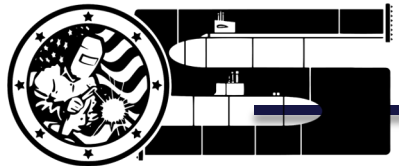
and

1<sup>st</sup> Year Retention





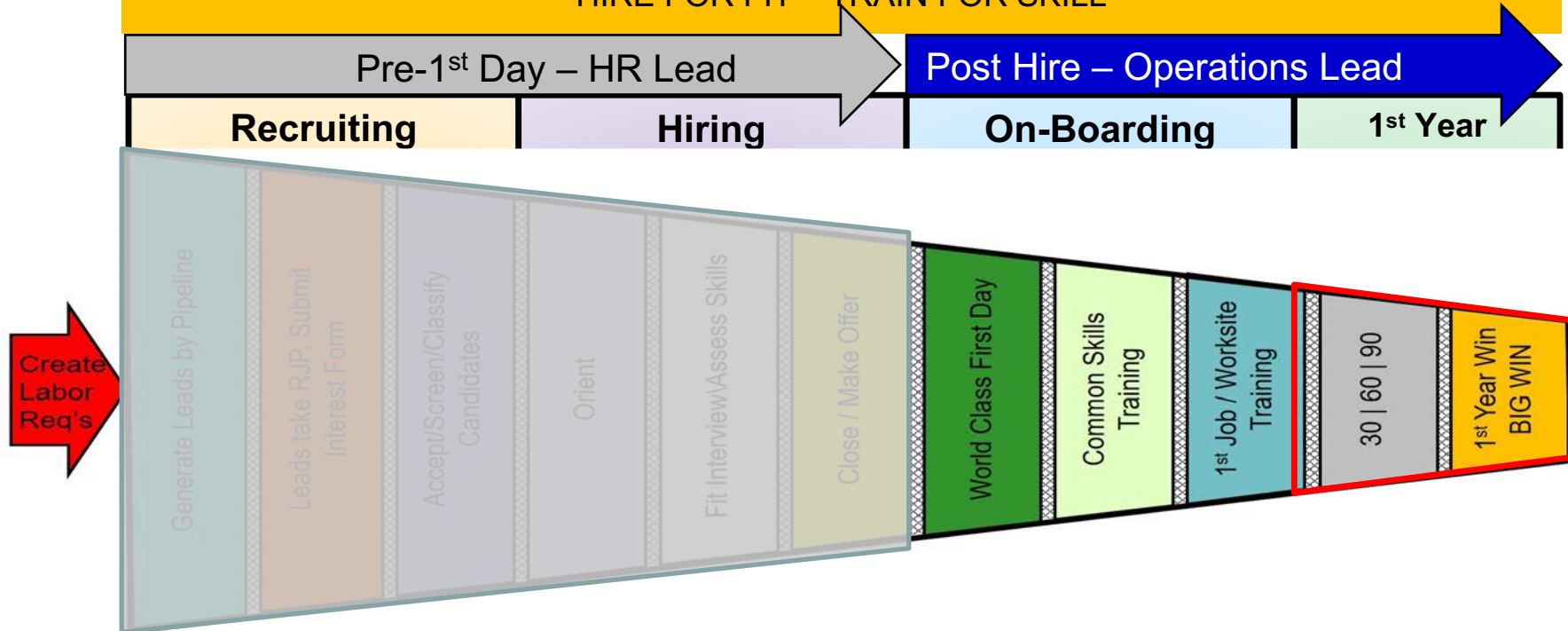
# Who owns retention?





Perfect Process: 1 Recruit = 1 Life Long Engaged and Productive Teammate

HIRE FOR FIT – TRAIN FOR SKILL



**Pipelines**

**Tools**

1. CTE Programs (HS & CC)
2. Employee Referral Program
3. College Departures
4. Adult Education
5. Temp Agencies

6. Social Media
7. Recruiting Agencies
8. Military & Veterans
9. Employment Commissions
10. Recovered/Returns

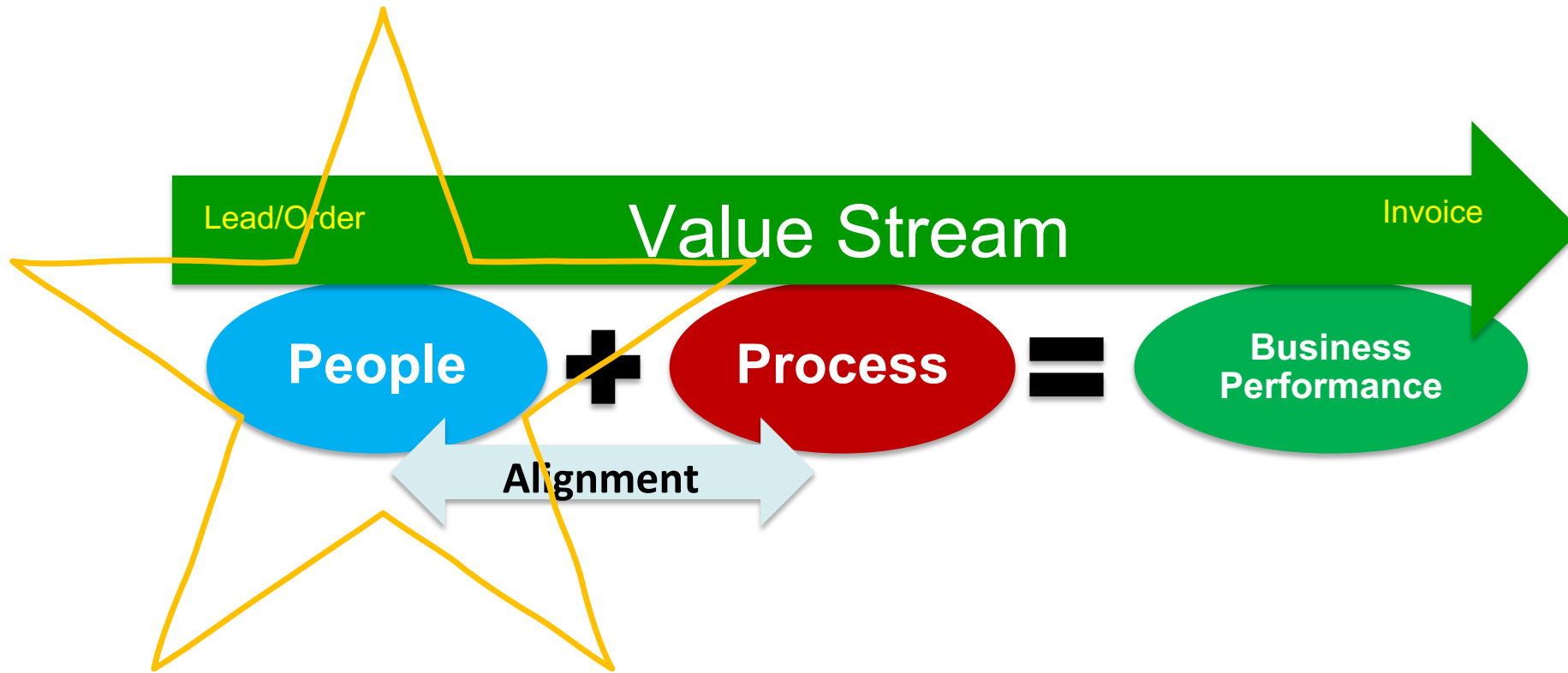
1. TA&R Value Stream Mapping and Performance Improvement Plan Development
2. Realistic Job Preview & Candidate Tracking System
3. Recruiting & Offer Day/New Hire Orientation
4. Behavioral Based "Fit" Interviews
5. World Class First Day

6. Common Skills Training
7. Leader Training
8. 30-60-90 day & 1 Year Fit/Skills Assessment
9. 5th Metric "People" Scorecard Data Driven Program Management System





# Big Picture Thinking



How do we measure and communicate?





# Retention Process

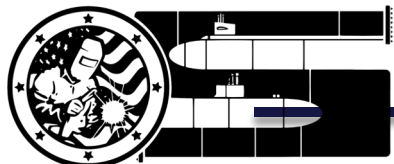


**Executive Summary:** The objectives of Navigator Check In's are early risk identification, leader feedback validation, and to provide a 3<sup>rd</sup> party outlet to encourage candid feedback on the process. The New Teammate Navigator should be someone outside the direct chain of command and completed at the end of Week's 1, 3 and 5.

Supplier	Input	Process	Output	Customer
Navigator Direct Leader New Teammate	L2 Power 9 Questions New Hire Intakes	Navigator Check In's	Feedback New Teammate Engagement	Direct Leader HR / Training Mentor

Action/Process	Role				
	Navigator	Direct Leader	New Teammate	Mentor	HR/Training
Navigator Check In	R	S	S	I	A

Tools / Supporting Resources: L2 Power 9 Questions, Navigator Check In's





# Navigator Check In's Example



## Power 9 Questions

Leader's Name: \_\_\_\_\_ Operator's Name: \_\_\_\_\_ Date given: \_\_\_\_\_

SA – Strongly Agree A – Agree D – Disagree SD – Strongly Disagree

1. I know who my leader is

SA      A      D      SD

2. My leader trusts me

SA      A      D      SD

3. I understand what we do and how we make money

SA      A      D      SD

4. I know what to do at work everyday

SA      A      D      SD

5. I have the materials, tools, and equipment to do my work correctly

SA      A      D      SD

6. I know how to do the work correctly the first time

SA      A      D      SD

7. I know my role, the roles of my teammates and how we work together as a team

SA      A      D      SD

8. My team and I know the score and we play to win everyday

SA      A      D      SD

9. My leader cares about me as a person and wants to help me be successful

SA      A      D      SD

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## New Teammate Intakes

- Do you feel that the World Class First Day was helpful?
- Has your Leader gone over their expectations with you? If so, what are some things they expect from you?
- When was the last time you talked with your leader?
- Do you know what to do at work everyday? Is someone helping you?
- Is there anything that you need that you're not getting?
- Is there anything you know now that you wish you would have known on your first day?







# Retention Process



**Executive Summary:** The objectives of the 30-60-90 Day Fit and Skills Review are to provide and solicit constructive feedback, foster engaged Leader to Led relationships and identify areas of risk and align resources to mitigate risk. Fit and Skills Review is focused on Performance Habits, Work Habits and Productivity

Supplier	Input	Process	Output	Customer
Direct Leader Mentor New Teammate Leader's Leader	Assessment	30-60-90 Fit and Skills Review	Goal Alignment	HR New Teammate

Action/Process	Role				
	Direct Leader	Leader's Leader	Mentor	New Teammate	HR
30-60-90 Fit and Skills Review	R	A	S	S	I

Tools / Supporting Resources: Fit and Skills Review



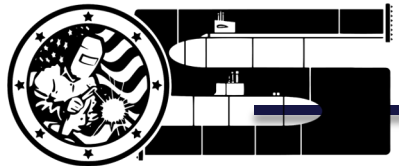




# Measuring & Giving Feedback



■ Performance   ■ Work Habits   ■ Productivity

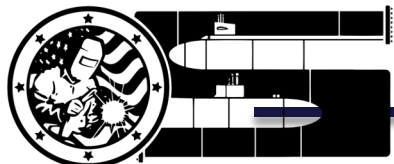




# 30-60-90 REVIEW Example – Performance Levels



Performance Levels	Review Period				
	30	60	90	180	365
<b>Safety</b> <i>Correctly uses required PPE.</i> <i>Keeps clean work area with clear line of egress.</i> <i>Demonstrates knowledge of Company safety procedures.</i>	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
<b>Attendance and Punctuality</b> <i>Shows up on time and ready to work every day.</i>	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
<b>Produces quality work</b> <i>Ensure products and services meet or exceed production standards. Meets productivity standards for their job.</i>	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
<b>Training and Development</b> <i>Pays attention to instruction and shows continuous personal improvement</i>	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>

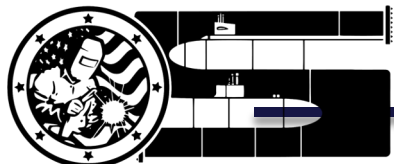




# 30-60-90 REVIEW Example – Work Habits



Work Habits	Review Period				
<b>Demonstrates respect for other employees.</b> <i>Shows courteous regards for others.</i>	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
<b>Demonstrates adaptability.</b> <i>Adjust activities or behaviors as required by changing job circumstances. Able to perform assigned tasks and demonstrates the skills necessary to be productive in the workforce.</i>	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
<b>Demonstrates dependability</b> <i>Demonstrate consistent, reliable performance and behavior.</i>	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
<b>Demonstrates initiative in the work place</b> <i>Do what needs to be done without prompting.</i>	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1

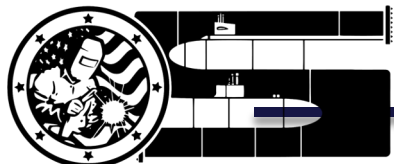




# 30-60-90 REVIEW Example – Work Habits



Work Habits	Review Period				
<b>Demonstrates integrity</b> <i>Behave in an honest and trustworthy manner.</i>	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
<b>Asset Management</b> <i>Use organization's materials and property wisely.</i>	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
<b>Recognizes that he/she is a member of a team</b> <i>Strive to satisfy the expectations of internal and external customers.</i>	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1
<b>Time Management</b> <i>Use own and others' time effectively</i>	<b>30</b>	<b>60</b>	<b>90</b>	<b>180</b>	<b>365</b>
	4	4	4	4	4
	3	3	3	3	3
	2	2	2	2	2
	1	1	1	1	1





# 30-60-90 REVIEW Example – Productivity

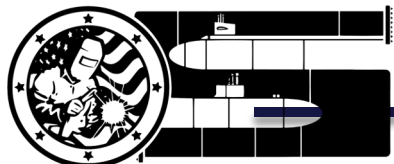


Productivity			Strengths	Opportunities
30 Days				
NS	WI	CT		
60 Days				
NS	WI	CT		
90 Days				
NS	WI	CT		
180 Days				
NS	WI	CT		
365 Days				
NS	WI	CT		

**NS** – Needs Supervision (Disengaged)

**WI** – Works Independently (Engaged)

**CT** – Can Teach Others (Engaged)





# Retention Process

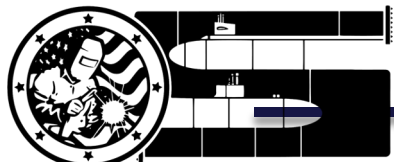


**Executive Summary:** 1<sup>st</sup> Year Retention involves continual engagement and goal alignment between the New Teammate and their Direct Leader. It is the responsibility of the direct leader to lead, track, and develop his or her New Teammates and the 5<sup>th</sup> Metric Scorecard provides the structure to communicate and drive data driven decisions on a monthly basis.

Supplier	Input	Process	Output	Customer
Direct Leader Leader's Leader Senior Leaders HR/Training	5 <sup>th</sup> Metric Scorecard	1 <sup>st</sup> Year Retention Monthly 5 <sup>th</sup> Metric Discussions	Informed Data Driven Decisions	The Organization

Action/Process	Role			
	Direct Leader	Leader's Leader	Senior Leaders	HR/Training
5MSC Reporting	R	S	A	I
5MSC Data Compilation	S	R	A	I
Monthly 5MSC Meeting	S	R	A	I

**Tools / Supporting Resources:** 5<sup>th</sup> Metric Scorecard, Circles Charts, Engagement Behaviors





# 5<sup>th</sup> Metric Scorecard

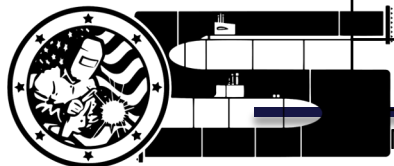


Month: December

Leader: K. Barto

Team Snapshot			
Metric	Value		
Total Headcount Start Number from the End of Last Month	10		
Minus the Number of Teammates Who Departed	- 2		
Plus the Number of New Teammates	+ 3		
Total Head Count End	11		
Team Engagement	E: 7	D: 3	A: 1
Number of Open Positions	3		
New Hire Snapshot			
Total New Hires (Less than 1 Year)	4		
Needs Supervision (#)	3		
Works Independently (#)	1		
Can Teach Others (#)	0		

Names of Teammates Who Departed	Position	Date/Reason	Names of New Teammates	Expectations & 1on1 complete?	Start Date
William Patterson	Welder 3 Class	11-Dec / Attendance	K. Johnson	Yes	12/4/22
James Caelen		29-Dec / Family-Relocation	S. Harris	Yes	12/4/22
			E. Hotel	Yes	12/15/22



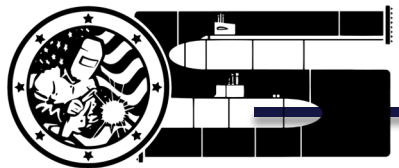




# Monthly 5<sup>th</sup> Metric Reporting



- **Week 1:**
  - 1<sup>st</sup> Line Leaders to Supervisors
- **Week 2:**
  - Supervisors to Managers
- **Week 3:**
  - Managers to Executive Leadership Team via Monthly 5MSC Meeting





# Summary



- Leaders OWN retention
- Goal is to build **ENGAGEMENT** which leads to **PERFORMANCE**
- Communication is the key to success
- Requires application of consistent leadership tools and processes



# Section 11: Best Practice Employer Discussion



**In this section we will discuss...**

**How Best Practice Employers are improving their TA&R systems**



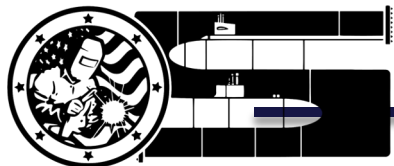
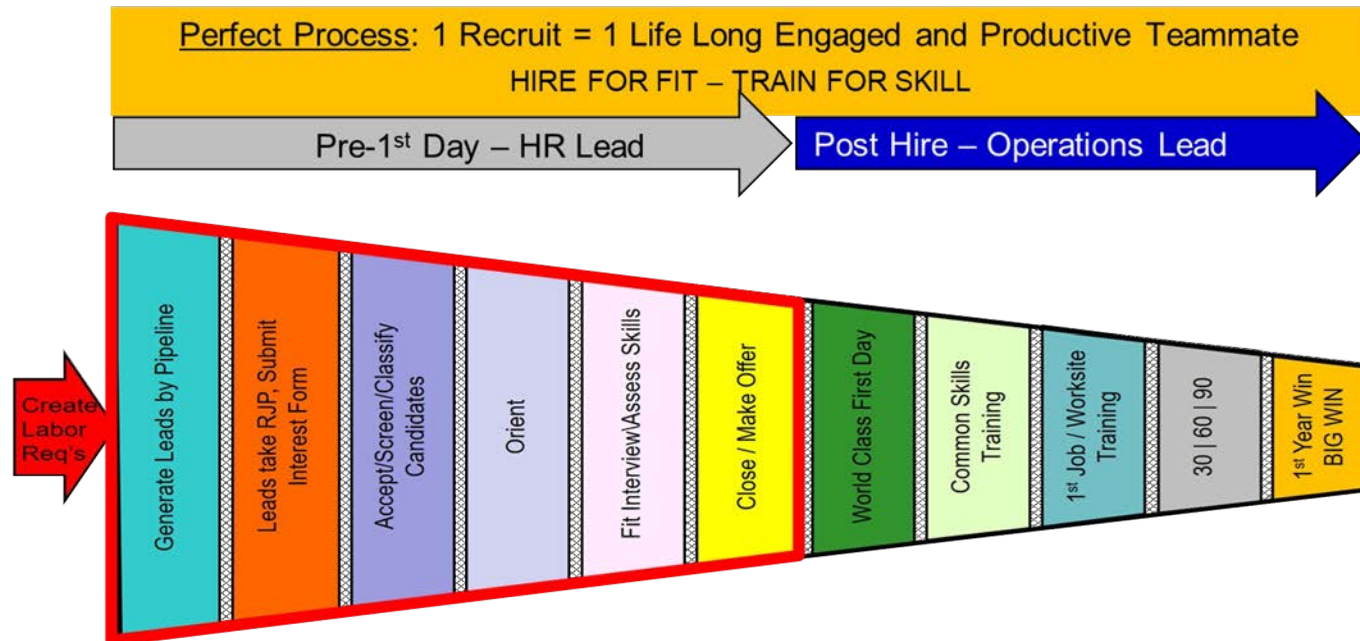


# Best Practice Employer Partners



- Fairlead
- Kingsbury
- AT&F
- Cleveland Cliffs
- Advex

— Each employer agreed to redesign their TA&R system using the Best Practice Model





# Kingsbury December 2022



Months	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount	114	110	111	113	117	122	124	124	122	122	122	
Total Hires	0	3	3	5	6	3	2	1	2	2	0	27
Total Terminations	4	2	1	1	1	1	2	3	2	2	1	20
Ending Headcount	110	111	113	117	122	124	124	122	122	122	121	7
Demand	3	2	3	4	5	7	7	8	8	12	1	60
# RJP Views	24	90	1775	1167	1155	474	114	703	387	1369	2648	9906
# Interested	42	68	82	41	71	68	74	74	84	107	53	764
# Invited to RD / Invited to Interview	7	12	14	6	8	10	11	16	23	16	11	134
# Scheduled and/or Attended RD / Interview	5	9	15	6	3	9	14	9	26	15	16	127
# Interviewed	5	9	15	6	5	8	13	8	24	13	16	122
# Conditional Offers	3	1	6	7	0	4	1	3	3	3	5	36
# of Offers Accepted	3	1	6	6	1	4	1	2	2	2	5	33
# Attended Kingsbury First Day	0	3	3	5	6	3	2	1	2	2	0	27
# Completed Week 1	0	3	3	5	5	3	2	1	2	2	0	26
# 30 Days	0	3	3	5	5	3	2	1	2	2	0	26
# 60 Days	0	3	3	5	4	3	2	1	2	1	0	24
# 90 Days	0	3	3	4	4	3	1	1	0	0	0	19
# 180 Days	0	3	3	3	4	1	0	0	0	0	0	14
# Retained 1 Year	0	0	0	0	0	0	0	0	0	0	0	0

Total Still Active 19

Feb 1 – Dec 31	Filter Effectiveness	Feb 1 – Dec 31	Retention Rate
Total RJP Views	9906	Total Hires	27
Attended WCFD	27	Still Active	19
Effectiveness %	.27%	Retention %	70%



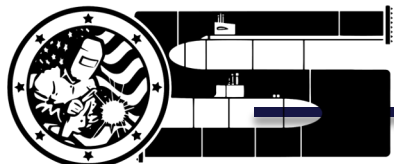




# Advex January 2023



Months	2022	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount	103	115												
Total Hires	71	1												
Total Terminations	59	3												
Ending Headcount	115	113												
Demand		3	3	3	3	3	3	3	3	3	3	3	3	36
# RJP Views		X												0
# Interested		X												0
# Invited to RD / Invited to Interview		X												0
# Scheduled and/or Attended RD / Interview			X											0
# Interviewed			X											0
# Conditional Offers			X											0
# of Offers Accepted			X											0
# Attended World Class First Day				X										0
# Completed Week 1														0
# 30 Days														0
# 60 Days														0
# 90 Days														0
# 180 Days														0
# Retained 1 Year														0
													Retained	
Pipelines Using										Tools				
1. CTE Programs (HS & CC)										1. TA&R VSM/PIP	Complete		6. World Class First Day	Mar
* Peninsula Community College										2. Realistic Job Preview &	Complete		7. Common Skills Training	Feb
* GLS										3. Recruiting Training	Complete		8. Leader New Hire Retention	Complete
2. Employee Referral Program										4. Recruiting & Offer Day/New	Feb		9. 30-60-90 day & 1 Year	Mar
6. Social Media										5. Behavioral Based "Fit"	Complete		10. 5th Metric "People"	Complete
8. Military & Veterans														

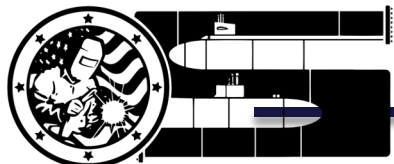




# Cleveland Cliffs - Coatesville January 2023



Months	2022	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount	553	579												
Total Hires	26													
Total Terminations	0													
Ending Headcount	579													
Demand		0	0	2	5	0	0	0	0	0	0	0	0	7
# RJP Views														0
# Interested														0
# Invited to RD / Invited to Interview														0
# Scheduled and/or Attended RD / Interview														0
# Interviewed														0
# Conditional Offers														0
# of Offers Accepted														0
# Attended Kingsbury First Day														0
# Completed Week 1														0
# 30 Days														0
# 60 Days														0
# 90 Days														0
# 180 Days														0
# Retained 1 Year														0
													Retained	
Pipelines Using														
1. CTE Programs (HS & CC)									1. TA&R VSM/PIP	Complete			6. World Class First Day	Mar
2. Employee Referral Program									2. Realistic Job Preview &	Feb			7. Common Skills Training	Feb
6. Social Media									3. Recruiting Training	Feb			8. Leader New Hire Retention	Complete
8. Military & Veterans									4. Recruiting & Offer Day/New	Mar			9. 30-60-90 day & 1 Year	Apr
									5. Behavioral Based "Fit"	Feb			10. 5th Metric "People"	Complete



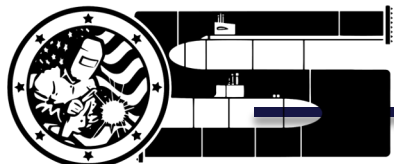




# AT&F January 2023



Months	2022	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Beginning Headcount	106	108												
Total Hires	57													
Total Terminations	55													
Ending Headcount	108													
Demand		21												21
# RJP Views														0
# Interested														0
# Invited to RD / Invited to Interview														0
# Scheduled and/or Attended RD / Interview														0
# Interviewed														0
# Conditional Offers														0
# of Offers Accepted														0
# Attended Kingsbury First Day														0
# Completed Week 1														0
# 30 Days														0
# 60 Days														0
# 90 Days														0
# 180 Days														0
# Retained 1 Year														0
													Retained	
Pipelines Using														
1. CTE Programs (HS & CC)									1. TA&R VSM/PIP	Complete			6. World Class First Day	Mar
2. Employee Referral Program									2. Realistic Job Preview &	Feb			7. Common Skills Training	Feb
6. Social Media									3. Recruiting Training	Feb			8. Leader New Hire Retention	Complete
8. Military & Veterans									4. Recruiting & Offer Day/New	Mar			9. 30-60-90 day & 1 Year	Apr
									5. Behavioral Based "Fit"	Feb			10. 5th Metric "People"	Complete

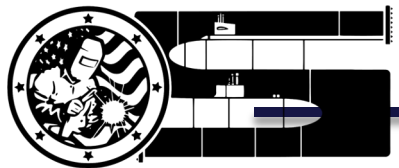




# Insights & Observations



- Demand Signal consists more of adds to head count
- Initially didn't understand the size and complexity of building the best TA&R System
- Top executive buy in is crucial to team buy in
- Involves an entire team outside
- Certain elements required corporate approval increasing lead times substantially





FAIRLEAD BEST PRACTICE MODEL OVERVIEW  
DAVE DUFFIE'

February 7, 2022

# TA&R Process Scorecard

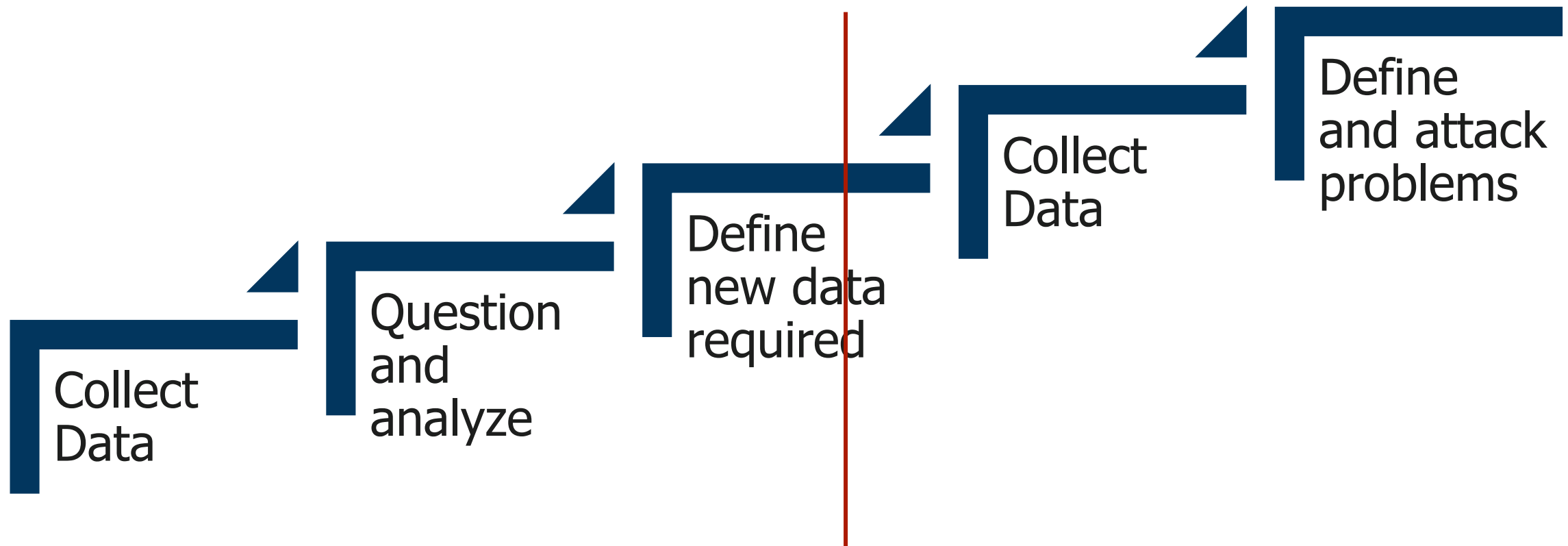
Updated as of 8.31.2022



Months	2022	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total			
Beginning Headcount	301	308															
Total Hires	115	3															
Total Terminations	108	11															
Ending Headcount	308	300															
Demand	137	9	25											171			
# RJP Views	1215	48												1263			
# Interested	893	38												931	26%	Filter Rate (% Reduced by Step)	
# Invited to RD / Invited to Interview	296	20												316	66%		
# Scheduled and/or Attended RD / Interview	260	19												279	12%		
# Interviewed	258	19												277	1%		
# Conditional Offers	125	3												128	54%		
# of Offers Accepted	120	3												123	4%		
# Attended Fairlead First Day	115	3												118	4%		
																	# Attended 1st Day (in time period)
# Completed Week 1	115	3												118	100%	Retention Rate (How Many Stayed)	118
# 30 Days	94													94	100%		94
# 60 Days	86													86	100%		86
# 90 Days	78													78	100%		78
# 180 Days	49													49	100%		49
# Retained 1 Year	0													0			0

- Data collected above reflects the need to accurately forecast resource requirements
- The real value of the collected information is that it narrows our focus to the retention rate
- The data also allows us to determine RJP requirements to meet hiring demand (~9% RJP = hire)
- New recruiting manager hired January 2023- data reflects learning curve

**ENFORCE AND USE THE SCORECARD**

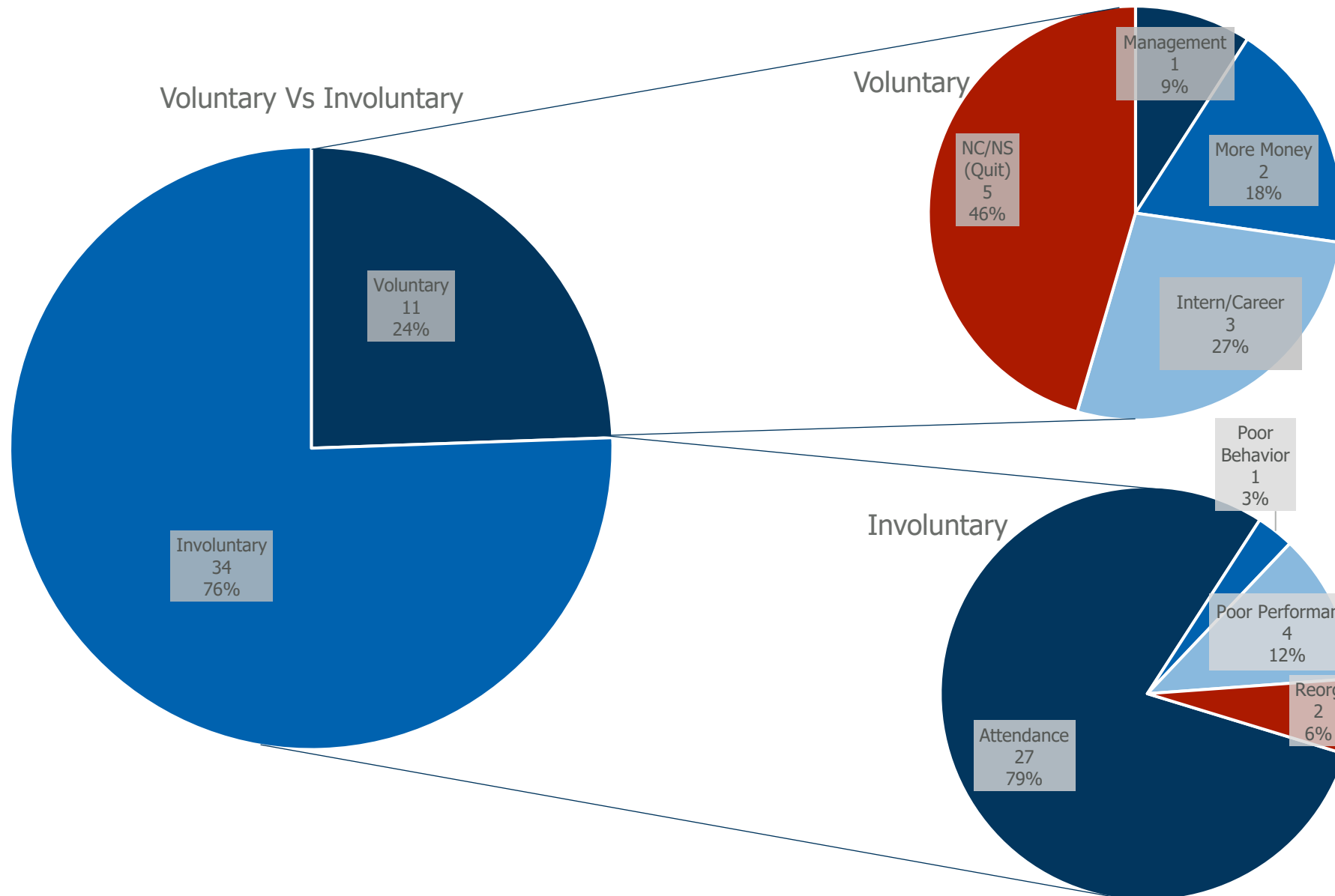


Key takeaways from Fairlead's Journey:

- Don't attempt to define and attack problems until the above process has been used!
- Don't limit yourself to defining data required only once- this is iterative and may take multiple attempts.

**HOWEVER: DON'T POLISH THE CANNONBALL!**

# <1 Year Terminations



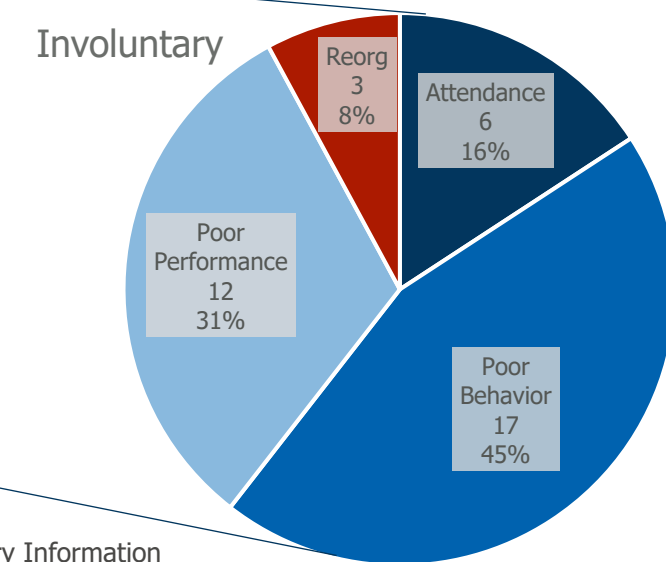
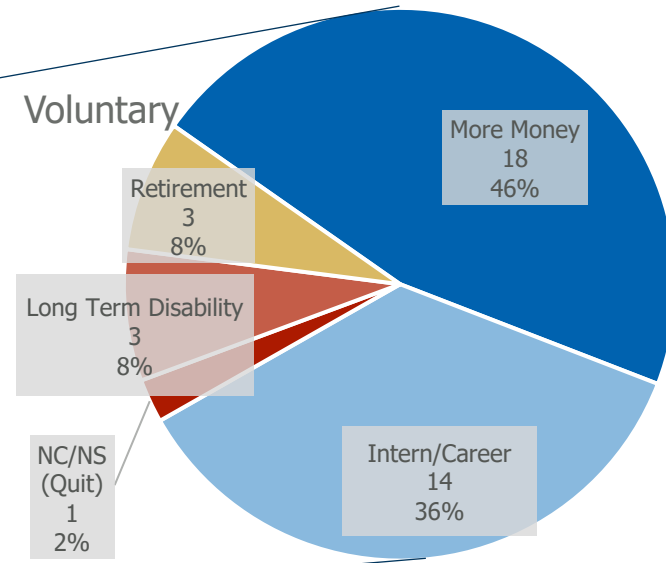
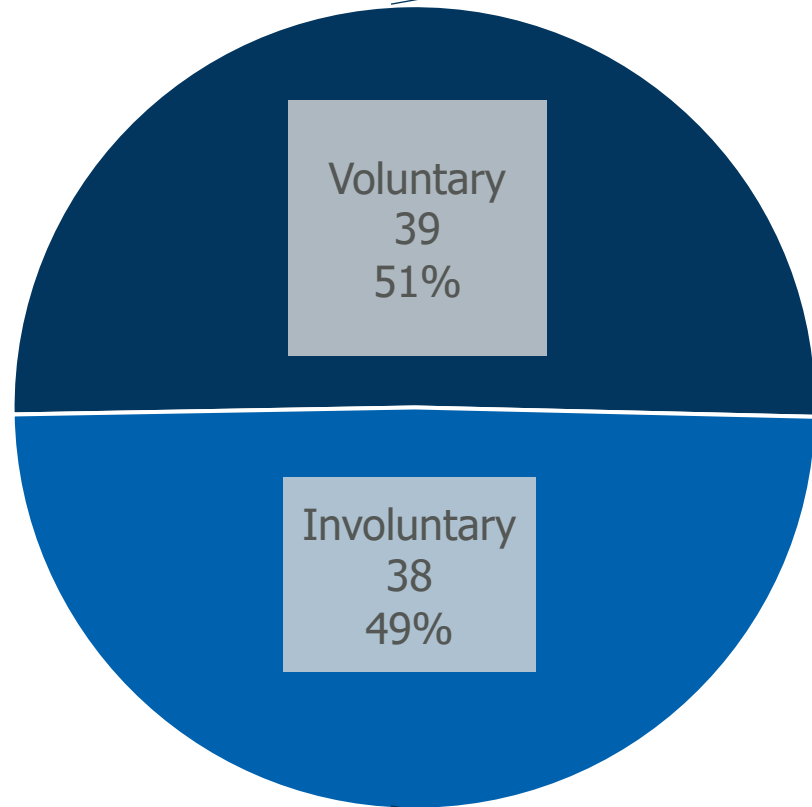
- Assumption: attendance problem (5<sup>th</sup> Metric Scorecard)
- Questioning attitude: What is our process to define attendance problems?  
What is our process for getting better exit interview data?
- What additional data can we capture to validate the conclusion?



# >1 Year Terminations



Voluntary Vs Involuntary



- Assumption: Poor performers and behavior problems are the primary termination issues when an employee is on staff >1 year??
- Questioning attitude: Is this really true? Why? What is our process for getting better exit interview data?
- What additional data can we capture to validate the conclusion?



- Establish a DMAIC Team to address retention issues
- Complete the Data Lifecycle (Measure and Analyze)
- Identify the real retention issues for Correction (root cause)
- Modify the Processes to improve retention
- Continue to analyze the scorecard data
- Use DMAIC Team to get to root cause of issues identified
- Develop and execute Countermeasures
- Establish Control Charts for each process impacting acquisition and retention



# Best Practice Representative



- What about the Legacy TA&R system were causing your organization the most churn?
- What was the level of ownership/buy-in across the organization with your Legacy TA&R system?
- How have you incorporated the Best Practice TA&R model?
- What have you seen as the biggest changes within your organization by incorporating the Best Practice TA&R model?
- What have you learned from this process?
- How is it helping you be a better company?

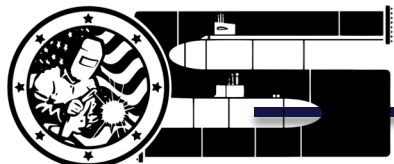
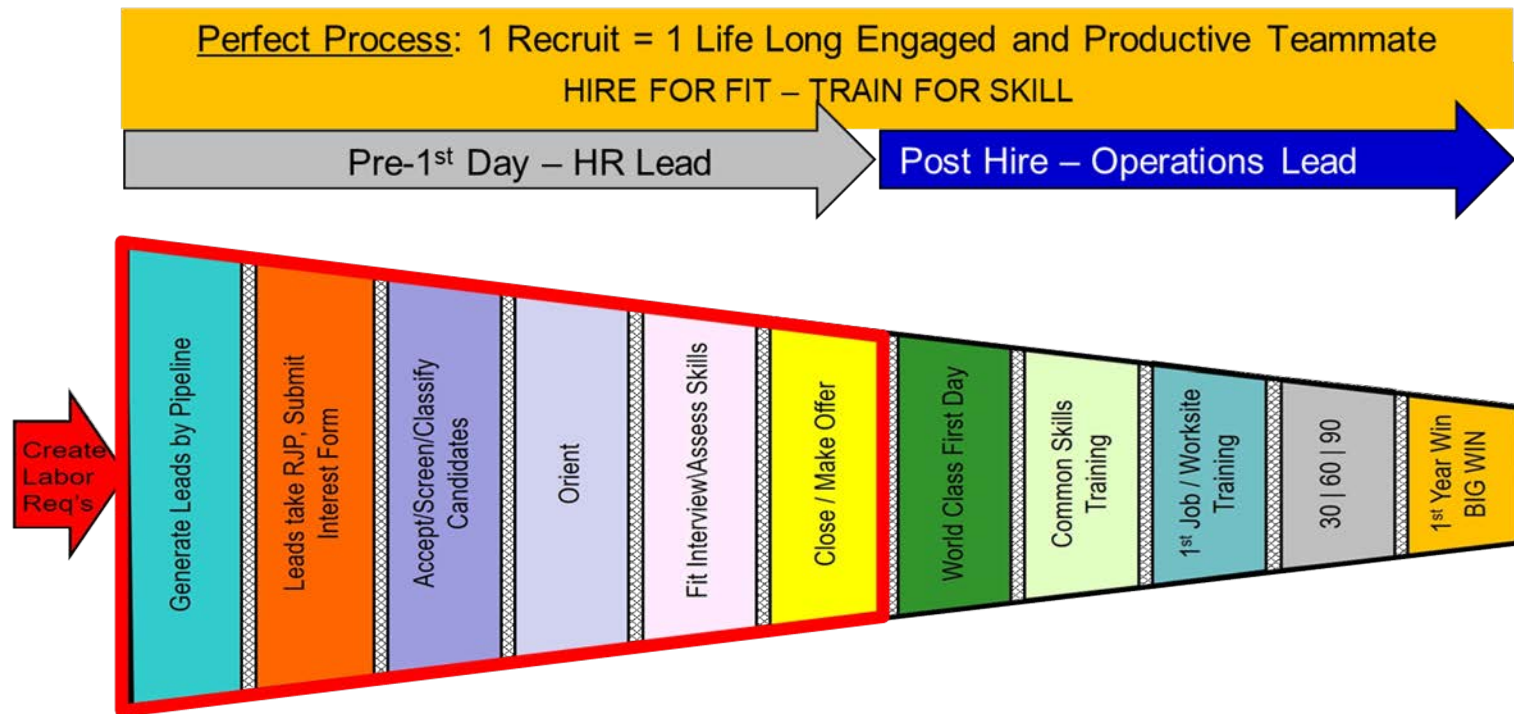




# Best Practice Summary Assessment



- Data speaks volume's – you just have to listen.
- The process works – you just have to follow it.
- The more leadership is involved, the greater likelihood of success.





# Break





# Section 12: Reporting New Hire Data



**In this section we will discuss...**

**What we need from you on New Hire data through July 2024**





# New Hire Reporting



## — For each new teammate, report...

- Pipeline they entered your system
- The number of accepted offers
- The number that started (1<sup>st</sup> day on the job)
- Monthly....
  - ? # Retained, or
  - ? # Departed

## — Example:

- Welder 1
  - ? Pipeline: Parkway West
  - ? Accepted Offer - YES
  - ? Started - 15 May 2023
  - ? June 1 – Retained
  - ? July 1 – Retained
  - ? Aug 1 – Retained
  - ? Sep 1 – Departed (reason if known)

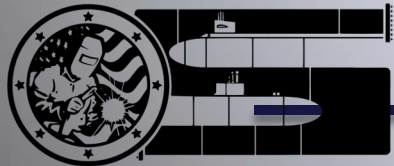




# Section 13: Road to Signing Day



**In this section we will discuss...**  
**Employer expectations**  
**and**  
**Training Provider expectations**







# Signing Day



## – Day before...

- Rehearsal – June 2, 4:00 pm
- Reception - June 2, 5:00 pm – 8:00 pm
- Employers Senior Leader + others, Training Provider Representative, and Facilitator Representatives

## – Day of...

- Rehearsal – June 3, 9:00 am – 9:45 am
- Signing Day - June 3, 10:00 am – 1:00 pm
- Employers Senior Leader + others + new hires, Training Provider Representative, and Facilitator Representatives





# Signing Day: Employer Focus



- Senior Leader of Organization will present
  - President, Plant Operations Manager, or equivalent
- Hiring: This year we are pleased to announce \_\_\_\_ Accepted Offers from the following Talent Pipelines:
  - Pipeline Name #1 (Employee Referrals)
  - Pipeline Name #n (High School Career and Technical Education Program)
- Training Providers: We want to Thank our Talent Pipeline Training Provider Partners:
  - Training Provider #1 (Virginia Beach Career and Tech Center)
  - Training Provider #n (Chesapeake City Schools)
- The Talent Pipeline Program helped our business by \_\_\_\_\_





# Signing Day: Training Provider Focus

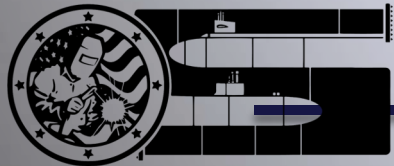


- Senior member of the organization will present
  - Principal, School Administrator, etc.
- Training Provider Partners will announce partnerships with Employer Partners
  - Include value received through participation in Talent Pipeline Program and intentions to join Cohort #2





# In Closing...





# In Review



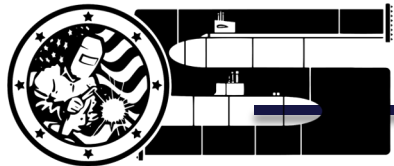
- High Performance Teams
- Shared and Examined Best Practices
- Candidate Preparation for 1<sup>st</sup> Job
- On-Boarding & Retention Process
- Vertical Dyad Linkage Theory
- Building and Maintaining Engagement





**At the end of the day, Retention is about....**

# **Leadership**





# Simon Sinek







# The greatest form of respect we can give our PEOPLE is a Leader who...



- **Wants to Lead**
- **Demands to be held Accountable**
- **Is Engaged**
- **Knows what Right Looks Like**
- **Has a Leader who will help them become a High Performer**
- **Plays to Win Everyday!**





# Path Forward



- Understand the realities of your specific challenges
- If needed, gauge your Organizations willingness to change
- Request an On-Site Assessment and Customized Workshop
- Leverage our Services to support as needed
- Attend one of the Onboarding and Retention Workshops





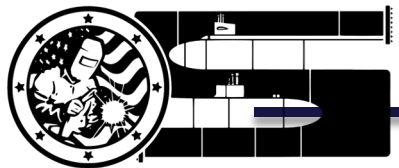
# Core Outcome Metric

**# of EMPLOYERS with a reliable year over year Talent Acquisition and Retention Pipelines to run a better business and increase defense industrial capacity.**



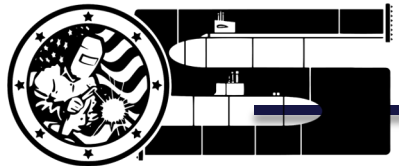


# Why Won't This Work





# Questions, Comments, Concerns?





**WE are on a Mission!**

**1 Employer**

**1 Job**

**1 Lifelong, Productive,  
Engaged Teammate at a Time**





# 2023 Plan of Action and Milestones



Date	Time	Milestone
1/5/2023	1200-1300	All Hands Meeting #3 (Zoom)
1/17/2023	0800-1500	TA&R Workshop: Onboarding and Retention (Hampton Roads Convention Center)
1/30/2023	N/A	Employer On-Site Recruiting Visits Wrapping Up
2/2/2023	1200-1300	All Hands Meeting #4 (Zoom)
<b>2/7/2023</b>	<b>0800-1500</b>	<b>TA&amp;R Workshop: Onboarding and Retention (Town Point Club)</b>
2/13/2023	N/A	Interviews Start
<b>2/15/2023</b>	<b>0900-1130</b>	<b>Mid Year Program Review (Hampton Roads Convention Center)</b>
<b>2/16/2023</b>	<b>TBD</b>	<b>MAST HRVA Recruiting Day (Virginia Beach ATC)</b>
3/2/2023	1200-1300	All Hands Meeting #5 (Zoom)
<b>3/14/2023</b>	<b>0800-1500</b>	<b>TA&amp;R Workshop: Onboarding and Retention (Hampton Roads Convention Center)</b>
3/31/2023	N/A	Interviews End
4/4/2023	1200-1300	All Hands Meeting #6
4/4/2023	N/A	New Teammate Employer Selection Deadline
<b>4/11/2023</b>	<b>0800-1500</b>	<b>TA&amp;R Workshop: Onboarding and Retention (Town Point Club)</b>
4/21/2023	N/A	Deadline for Contingent Offers
5/16/2023	N/A	Complete New Hire Onboarding and 1st Year Comms Orientation
6/3/2023	1200-1600	VTPP Signing Day





# HAMPTONROADS WORKFORCECOUNCIL

ONE REGION. ONE WORKFORCE. ONE ECONOMY.

NextGen  
PATHWAYS

  
VIRGINIA  
CAREER WORKS  
HAMPTON ROADS REGION

  
Hampton Roads  
VETERANS \* EMPLOYMENT  
Center  
A PROUD PARTNER OF THE americanjobcenter® NETWORK

  
CAMPUS  
757

The Hampton Roads Workforce Council serves as the convener between area industries, training institutions and a skilled workforce in order cultivate a diverse talent pipeline and bolster the regional economy.

We are committed to the development and implementation of a system that will enable the existing and emerging workforce in Hampton Roads to meet the needs of the current business community; attract high-quality employment to the region; and support new, high-growth, innovative enterprises. Our programs and services build a vibrant economy where business thrives, and people desire to live and work.

# LET'S GO TO WORK!

HAMPTONROADS  
**WORKFORCECOUNCIL**  
ONE REGION. ONE WORKFORCE. ONE ECONOMY.

The Let's Go to Work campaign is designed to encourage job seekers to rejoin the workforce during a critical time in which job vacancies are on the rise. The campaign will alleviate job vacancies in high-demand industries in Hampton Roads and connect job seekers and employers through the programs and services offered through the Workforce Council, such as the Virginia Career Works, Veterans Employment Centers and NextGen. The campaign launched March 14, 2022.

HAMPTONROADS  
**WORKFORCECOUNCIL**  
ONE REGION. ONE WORKFORCE. ONE ECONOMY.



HAMPTON ROADS REGION

Multiple locations throughout the region:

- City of Franklin (Camp CC campus)
- Hampton
- Norfolk
- Portsmouth
- Suffolk
- Williamsburg

**Basic Career Services:**

- Work Skills Assessments
- Interview Techniques
- Computer/Resource Room

**Individualized Career Services:**

- Comprehensive assessments of skills and service needs
- Intensive Career Counseling

**Training Services:**

- We can provide up to \$8,000 for skills training per person

Partners include VEC, TNCC, TCC, Camp CC, Virginia Dept. for Aging and Rehabilitative Services, Redevelopment and Housing Authorities, etc.

# BUSINESS SERVICES

## Services Provided to Employers

- Recruitment
- On-the-Job Training
- Incumbent Worker Training

Deborah (DeDe) Bailey  
[dbailey@theworkforcecouncil.org](mailto:d Bailey@theworkforcecouncil.org)  
757-266-6546

Ayanna Osouna  
[aosouna@theworkforcecouncil.org](mailto:aosouna@theworkforcecouncil.org)  
757-629-4697

Joshua Sheffield  
[jsheffield@theworkforcecouncil.org](mailto:j Sheffield@theworkforcecouncil.org)  
757-766-4939

ONE REGION.  
ONE WORKFORCE.  
ONE ECONOMY.

HAMPTONROADS  
**WORKFORCECOUNCIL**  
ONE REGION. ONE WORKFORCE. ONE ECONOMY.

### DEAR HAMPTON ROADS BUSINESS LEADER:

On behalf of the Hampton Roads Workforce Council, we are pleased to share our Business Services Guide. This Guide has been specifically designed to orient you to our services that can help enhance your business's operations and profitability. The information enclosed outlines the multitude of services available to your business through our Virginia Career Works Centers as you work to recruit, hire, and retain an exceptional workforce. As a public service, all of these programs are provided without charge, except where company cost-sharing is mandated.

The Hampton Roads Workforce Council and Virginia Career Works Hampton Roads Region represent more than 22,000 businesses and more than 1.2 million residents within the cities of Chesapeake, Franklin, Norfolk, Portsmouth, Suffolk, and Virginia Beach; and Isle of Wight and Southampton counties. As the Regional Convener of Workforce Development in Hampton Roads, we are committed to working with our business, education, and community partners to provide services aimed at strengthening the workforce and improving economic growth.

We look forward to serving as a valuable resource for your business success and welcome your active participation as we continue developing a highly-skilled workforce in Hampton Roads.

For more information on the Hampton Roads Workforce Council and Virginia Career Works Hampton Roads, please visit [vchamptonroads.org](http://vchamptonroads.org).

Sincerely,  
Shawn Avery, President & CEO

### SERVICES PROVIDED TO EMPLOYERS

- Recruitment & Placement
- Customized Occupational Skills Training
- On-the-Job Training Subsidies
- Rapid Response Services
- Incumbent Worker Training
- Federal Bonding Information
- Employer/Industry Specific Hiring Events
- Labor Market Information (LMI) & Workforce Planning
- Post Job Openings
- On-site Space for Employer Interviews
- Industrial and Organizational Needs Assessments



# RECRUITMENT



- ✓ DIRECT ADVERTISING
  - Posting open positions on the VCW Jobs Board ([www.theworkforcecouncil.org](http://www.theworkforcecouncil.org))
  - Social Media
- ✓ TALENT POOL DATABASES
  - Utilize the Virginia Workforce Connection (VAWC) to data mine and actively search for qualified candidates
- ✓ EMPLOYEE REFERRALS
- ✓ RECRUITMENT EVENTS



## INCUMBENT WORKER TRAINING

Incumbent Worker Training is a business services initiative that is designed to assist with existing employees' skill development as well as increasing employee productivity and company growth; in order to equip them with new, higher-level skills that are beneficial to the employer and needed for their continued employment, improvement of their existing skills with new job requirements, or access to new career opportunities within the employer's business.

**Training Cost = Up to \$5,000 for Each Employee**

## ON-THE-JOB TRAINING

Employers can substantially lower their training cost for newly-hired employees by taking advantage of On-the-Job Training (OJT) wage subsidies. These wage subsidies can be used in a number of regional industry clusters and can support up to 50% of a new worker's wages for up to six (6) months = \$5,000 depending on the training requirements.



**Sultan Camp**  
Director, Veterans Employment Centers  
[scamp@theworkforcecouncil.org](mailto:scamp@theworkforcecouncil.org)  
Direct 757-618-6400 Mobile 757-782-4531

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ONE WORKFORCE.  
ONE ECONOMY.

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**OUR TEAM CAN CONNECT YOU WITH OPPORTUNITIES  
IN THE FOLLOWING INDUSTRIES AND MORE:**

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FOR MORE INFORMATION, PLEASE CONTACT SULTAN CAMP AT  
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# NextGen PATHWAYS



The flyer features the Hampton Roads Workforce Council logo at the top, followed by the NextGen Pathways logo. Below this is an orange arrow pointing right with the text 'NextGen Regional Internship Program'. A collage of photos shows various interns in different work settings. At the bottom, there is a section for 'PAID SUMMER INTERNSHIP' with details about the program, a 'LIMITED SPOTS AVAILABLE' badge, and a call to action 'APPLY TODAY!'.

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## NextGen PATHWAYS

NextGen Regional Internship Program

**PAID SUMMER INTERNSHIP**  
Internship Sites in Portsmouth, Norfolk and Chesapeake

- Open to ages 16-21 – must live in Portsmouth, Norfolk or Chesapeake
- Requires 30 hours of training prior to internship from May to June
- Applications are accepted on a rolling basis

**APPLICATION  
REQUIRED**

**LIMITED SPOTS  
AVAILABLE**

**APPLY TODAY!**

Please visit the website for additional eligibility criteria.

Interns, ages 16-21, receive soft skills training, liability insurance coverage, workers-compensation coverage and supportive services such as transportation.

Dedicated support provided to placement site by HRWC Career Coaches.

**Christina Brooks**  
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757-373-8732



Campus757's mission is to **attract, retain and develop emerging professionals** in Hampton Roads by immersing them in the 757's regional assets and connecting them to the business community.

**Summer757** A 10-week initiative designed to support employer internship programs by helping college students develop workplace skills, create community ties, and experience the many facets of 757 culture.

**Website** Our robust and interactive website is a centralized hub connecting students to our region via Event Calendars, Getting Around Guides, Connectivity to Jobs and Internships, Student Discounts, Things To Do, Demographic Dashboards, and much more!

Become a partner! Visit [Campus757.com](http://Campus757.com) today!

# ENGAGEMENT OPPORTUNITIES

- ✓ Recruit or upskill your workforce
- ✓ Volunteer as a speaker or mentor
- ✓ Provide a tour of your business
- ✓ Host an intern (or two!)
- ✓ Sponsor Workforce Initiatives

Let us do the  
heavy lifting  
while you watch  
your workforce  
**grow!**



## OUR TEAM



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# HAMPTONROADS WORKFORCECOUNCIL

- The hub to many spokes and the regional convener of business, education & training, and the talent to fill these jobs



The Hampton Roads  
Business Community

## HAMPTONROADS WORKFORCECOUNCIL



Regional Education &  
Training Providers



Job-Seekers,  
Local & Otherwise

# Talent Pipeline Management (TPM)

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## **STRATEGY 1: ORGANIZE EMPLOYER COLLABORATIVES**

Create a collaborative that organizes employers to identify the most promising opportunities for engagement around similar workforce needs.



## **STRATEGY 2: ENGAGE IN DEMAND PLANNING**

Develop projections for job openings to determine with accuracy the type of talent and how much of it employers need.



## **STRATEGY 3: COMMUNICATE COMPETENCY & CREDENTIAL REQUIREMENTS**

Create a shared language to better communicate competency, credentialing, and other hiring requirements of critical jobs in ways that allow employers to signal similarities and differences.



## **STRATEGY 4: ANALYZE TALENT FLOWS**

Identify where employers historically source their most qualified talent and analyze the capacity of those sources—as well as untapped talent sources—to meet projected demand.



## **STRATEGY 5: BUILD TALENT SUPPLY CHAINS**

Build and manage the performance of talent supply chains to create a positive return on investment for all partners.



## **STRATEGY 6: CONTINUOUS IMPROVEMENT**

Use data from your talent supply chain to identify the most promising improvement opportunities to generate a better return on investment in the future.



## Regional Talent Pipeline Development Team

**Amanda Slosson**  
Director of Strategic Development



**Anjy Dabiri**  
Business Intelligence Manager



**Jackie Rondeau**  
Employer Engagement Manager  
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*\*Contact Jackie to learn how your organization can participate in current and future HRWC Employer Collaborative initiatives.*



# Thank You!

<https://www.theworkforcecouncil.org/>



**Urban League of  
Hampton Roads, Inc.**

**Patricia Gibson**





**Dr. Brandon Martin**

